

RANGE INTERNATIONAL LIMITED

INVESTOR PRESENTATION

OCTOBER 14, 2016





Range International - Re>Pal manufactures affordable durable and sustainable pallets, using 100% recycled waste plastic. Our unique ThermoFusion™ technology prevents waste plastic from going to landfill, entering the environment and reduces global deforestation

“By manufacturing plastic pallets at an equivalent cost to wooden pallets, with the significant advantages that plastic pallets offer, Range International is therefore providing a product that is likely to have a highly disruptive impact on the global pallet industry.”

– Frost & Sullivan, Independent Market Report

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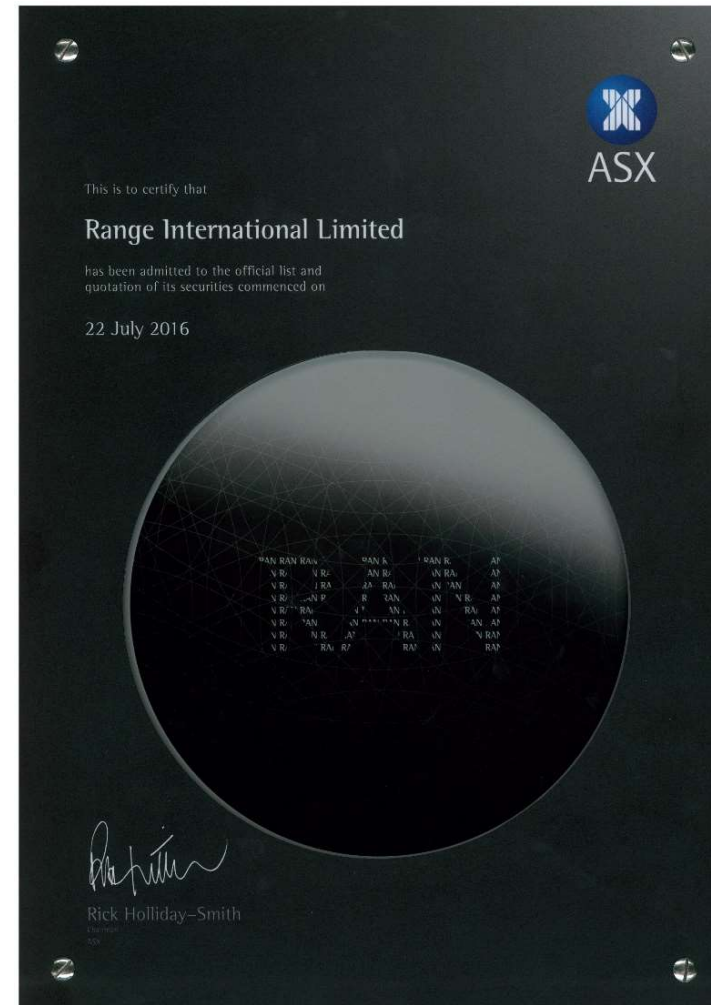
A close-up, low-angle shot of a computer keyboard. The keys are dark and have a matte finish. A bright, warm light flare enters from the top right corner, creating a strong gradient and highlighting the edges of the keys. The text "1. ASX Listing – Use of Funds" is overlaid in the center in a white, sans-serif font.

1. ASX Listing – Use of Funds

Successful ASX listing on 22 July, 2016

Strong support from both Institutional and Retail Investors

Range International Limited has been admitted to the official list and quotation of its securities



Offer Summary

	AU\$
Offer Price per share (Listing 22 Jul, 2016)	AU\$ \$1.00
New Shares	50 million
Gross Offer proceeds	\$50 million
Total number of Shares post-IPO	150 million
Market Capitalisation at Offer Price	\$150 million
Pro Forma Net Cash	\$58 million
10 Oct 2016:	Share Price 1.38 Market Cap. \$207 million

Use of Funds

All Capital Expenditure costs currently expected to be in line with Prospectus expectations

	AU\$ 000	US\$ 000
Purchase of production lines	33,494	25,120
Installation costs	4,253	3,190
Facility costs	5,316	3,987
Operating costs and working capital	2,159	1,619
IPO costs	4,778	3,584
Total	50,000	37,500

*RAN will be reporting results in US\$. AU\$ 0.75 to US\$ 1.00 for 2016
 The above costs reflect existing purchase orders and management estimates,
 which may change as the establishment of the Pasuruan factory proceeds*



2. Recent Developments

NEW PLANT IN EAST JAVA

Pasuruan

Located in Pasuruan East Java, in a bonded zone Industrial Estate, 61 km from Surabaya Port.

About 20 km to the existing express toll road to Surabaya, with a toll road extension to Pasuruan under construction.

The three factory buildings have a combined floor area of 10,080 m²

The facility allows for easy truck access along both sides of the buildings, with ample space to unload and load 40' trailers carrying ocean containers.

The lot is elevated 2 meters above the front access road, mitigating flooding risk



Situated in Pasuruan Industrial Estate Rembang (PIER), Surabaya, in a Bonded Zone.



Hall 1: 5,544 m², The Main Production Area



Hall 2: 3,240 m², Finished Goods Storage



Hall 3: 1,296 m², Raw Material Storage & Preparation



Factory Façade

Market Announcements

East Java Factory site
Acquisition completion

30 Aug 2016

10,000 SqM Factory Buildings, ~19,000 SqM Land Area

Able to accommodate 14 Production Lines, Raw-material Preparation and Finished Goods storage. An excellent match for our needs

Located in Pasuruan Industrial Estate, 61 KM south of Surabaya

Great progress and Critical path in enabling Range to transition to commercial scale production. General renovations in progress, including office premises, partial factory slab work and roof extension, provision of full power and telecommunication

Market Announcements

Equipment Ordering

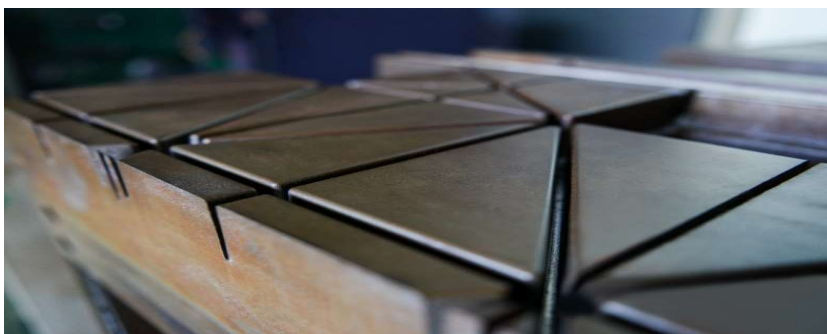
Raw material preparation systems	7/10, 2016
Extrusion & Press systems	27/9, 2016
Capacity expansion, commercial scale up	On Track
1 st line operational	in January, 2017
Each new line installed	every 6 weeks thereafter
8 new lines installed	in 2017
10 lines in operation	in 2017 (existing 2 lines)



Market Announcements

Half Year Report 30 June 2016

- The main focus throughout the period continued to be product development and testing with a variety of different pallet types.
- The opening of the new facility with the installation of new machines throughout 2017 will lift production capacity to commercial levels
- Loss before tax of \$4.2 million includes \$2.3 million IPO related costs
- The capital raising and listing will be reflected in the full year results for the year ended 31 December 2016
- Range has changed its presentation currency from Australian dollars to US Dollars



Statement of Financial Position at 30 June Compared to Prospectus Pro Forma

	Consolidated	
	30 June 2016	Prospectus Pro-Forma (Converted at \$.75)
	US\$'000	US\$'000
ASSETS		
Total current assets	6,258	10,784
Total non-current assets	15,109	14,646
Total assets	21,367	25,430
LIABILITIES		
Total current liabilities	3,579	2,625
Total non-current liabilities	75	273
Total liabilities	3,654	2,898
Net assets	17,713	22,532
EQUITY		
Total equity	17,713	22,532

Statement of Financial Position at 30 June Compared to Prospectus Pro Forma

	Six Months to 30 June 2016	Six Months to 30 June 2015
	US\$'000	US\$'000
Sales revenue	153	116
Cost of sales	(695)	(645)
Gross loss	(542)	(529)
Loss for the period after tax	(4,168)	(2,449)

A close-up photograph of a mechanical assembly, likely a mold or a precision instrument. The image shows several dark, metallic, triangular components arranged in a radial pattern, pointing towards the center. The lighting is dramatic, with a bright light source from the upper right creating strong highlights and deep shadows. The text "3. Ramp up to Commercial Scale Production" is overlaid in white, sans-serif font in the center of the image.

3. Ramp up to Commercial Scale Production

Commercial Scale Production

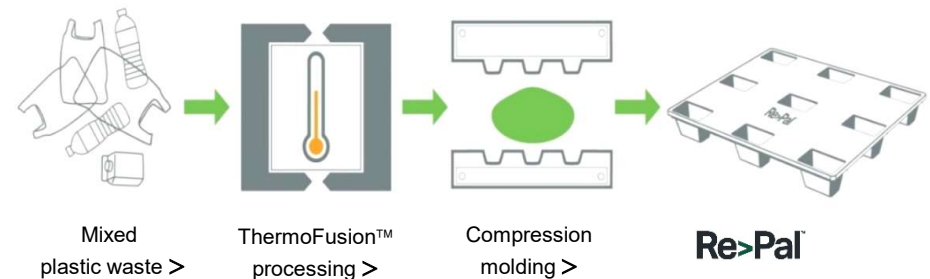
After 10 years' research and development of Range's ThermoFusion™ technology, the company relocated to Bali, Indonesia, to construct a test production site.

Operating at sub-commercial capacity to date due to a strong focus on product development, testing and trials

ThermoFusion™ Intellectual Property
Unique technology



RAN Founder: Mathew Darby



Commercial Scale Production

Through the successful IPO listing, Range is now embarking on the ramp up to commercial scale production

Economies of Scale:

- 8 new lines enables processing of up to 33,600 MTS of plastic per year. Subject to full testing and successful commissioning of all new equipment, availability of plastic waste, and successful establishment of all new facilities to full capacity
- Large scale raw material preparation systems being deployed
- Potential increased production efficiency upside

New facility – East Java, Indonesia:

- Located at the center of Asia Pacific markets
- Population: Indonesia 250 Mill Java 141 Mill
- Access to major trading port in Surabaya
- Close proximity to large domestic and international exporters, logistics companies, and existing key suppliers of waste plastic



Ramp up to Commercial Scale Production

Experienced Management Team & Board

Multiple Decades of experience in the Pallet Industry, Industrial Plastic Manufacturing, Marketing, Finance Banking and Legal

Senior Management



Lars Amstrup
Managing Director



Geoff Walker
CFO
Head of Finance



Ken Brandt
Head of Global Strategy



Russell Twine
Head of
Sales & Marketing



Bambang Garnadi
Head of Global Operations

Board



Stewart Hall
Executive Chairman



Matthew Darby
Founder and
Executive Director



Bill Koeck
Non-Executive Director



Mark Daniel
Non-Executive Director



Gillian Nairn
Company Secretary

Note: Lars Amstrup also sits on the Board of Range



4. Products & Sales

Sales

Positive and encouraging engagement with large scale multinational customers. Now strengthened by our ability to demonstrate the path to large scale operations

Expansion across all major Asian countries, establishing sales forces and legal entities

Significant efforts deployed whilst ramping up production capabilities



Full utilization of export Ocean Container capacity - **Nestables**



24 MTS of bagged products, ready for truck delivery – **Heavy Duty**



Fast Moving Consumer Goods Preparation for export - **Nestables**



Cement products warehouse handling – **Heavy Duty**



Double stacked products Preparation for export - **Nestables**



Packed Food Products – **Heavy Duty**

Product Portfolio



	Nestable	Heavy Duty	Rackable (Prototype)
Lifting	✓	✓	✓
Stacking	✓	✓	✓
Rackable			✓
Conveyable		✓	✓

Note: Nestable and Heavy Duty Pallets in production, Rackable Pallets in development.

Re>Pal™ Product Benefits

Environmental Value	<ul style="list-style-type: none"> • Salvages waste plastic from going to landfill and reduces timber consumption. • The pallets themselves are recyclable and can be re-processed through the ThermoFusion™ production lines. • A number of potential industrial customers are exploring the possibility of disposing waste plastic by delivering to Range for conversion to pallets.
Strength and Durability	<ul style="list-style-type: none"> • ISO validation for unit load deflection and stacking strength. • Range considers plastic to be inherently stronger than the wood used in similar-cost pallet applications.
Dimension Compliance	<ul style="list-style-type: none"> • Highly uniform and improved performance in conveyor capable factories.
Health and Safety	<ul style="list-style-type: none"> • No raised nails, no wood splinters, do not absorb moisture.
Export friendly	<ul style="list-style-type: none"> • Resistant to fungi, insects and wood beetles. • Don't require ISPM15 heat treatment or fumigation as is the case for wood.
IOT compatible	<ul style="list-style-type: none"> • Easy to incorporate RFID devices.
Space-saving	<ul style="list-style-type: none"> • Nestable pallets require only one-third of the space taken up by wood pallets for storage, thus economic to ship to Range's overseas customers.
Low cost	<ul style="list-style-type: none"> • Plastic pallet that closes the cost gap between wood and conventional plastic pallets. • This translates into a foundation for sustainable cost-competitiveness.

A photograph showing a large pile of raw cotton bolls and cottonseed sacks. The bolls are in the foreground, and the sacks are stacked behind them. A palm tree is visible in the background. The text "5. Raw Material Supply" is overlaid on the image.

5. Raw Material Supply

Raw Material Supply

Continued expansion and growth in Indonesian supply sources

Recruitment of Strategic Procurement Manager, specialized in waste plastic sourcing

Annual requirement of up to 33,600 MTS of waste plastic. Expected cost benefits from economies of scale, combined with diversification of overseas supply.



A close-up, low-angle shot of a dark, metallic grate or mesh structure. The structure consists of a grid of rectangular openings, with the edges of the metal bars visible. The lighting is dramatic, with strong highlights on the upper edges of the bars and deep shadows in the recesses, creating a sense of depth and texture. The background is blurred, showing more of the same structure extending into the distance.

6. Industry Overview

Participating in a major global industry – a snapshot

Global pallet market to exceed USD\$50 billion in annual sales

By 2017, with 5.1 Billion pallets produced.

Global annual growth at ~5%

More than 90% made from wood

Globally, more than 300 Mill MTS of plastic produced per year, double in next 20 years

Only 15% of plastic packaging is being Recycled

Ellen MacArthur Foundation
World Economic Forum 2016

1.3 Million Hectares of forests, lost annually between 2000-2010.

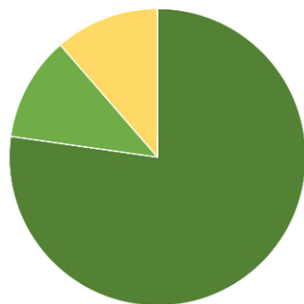
Deforestation continues to be an urgent environmental issue

WWF Global 2016

U.S. Random Length Lumber Futures – 1974 to 2016



2017 Pallet Sales



■ Manufacturing & Construction ■ 3rd Party Warehouse/storage ■ Pallet Management

2017 Global Pallet Sales
5.1 Billion Pallet Units

- 3.9 Billion Units
Manufacturing & Construction
- 1.2 Billion Units
3rd Party Warehousing/Storage
and Pallet Management

[Range estimate: Equal split]

Source: Freedonia Report 2012

Proxy for Wood Pallet Pricing

US\$ per 1,000 Bd. Ft.

OCT 2016	343 US\$
FEB 2009	151 US\$
OCT 1974	100 US\$

Tripled in cost from 1974 to 2016
Doubled in cost from 2009 to 2016

2009 to 2016



A close-up, black and white photograph of a stack of dark, rectangular objects, possibly books or documents, with the word 'Conclusion' overlaid in white text. The objects are stacked in a way that creates a strong sense of depth and repetition, with the edges of the pages or covers visible. The lighting is dramatic, highlighting the textures and the sharp edges of the stack. The word 'Conclusion' is centered in the middle of the image, written in a clean, white, sans-serif font.

Conclusion

Conclusion

An environmentally sustainable product,
designed to meet the needs of pallet customers

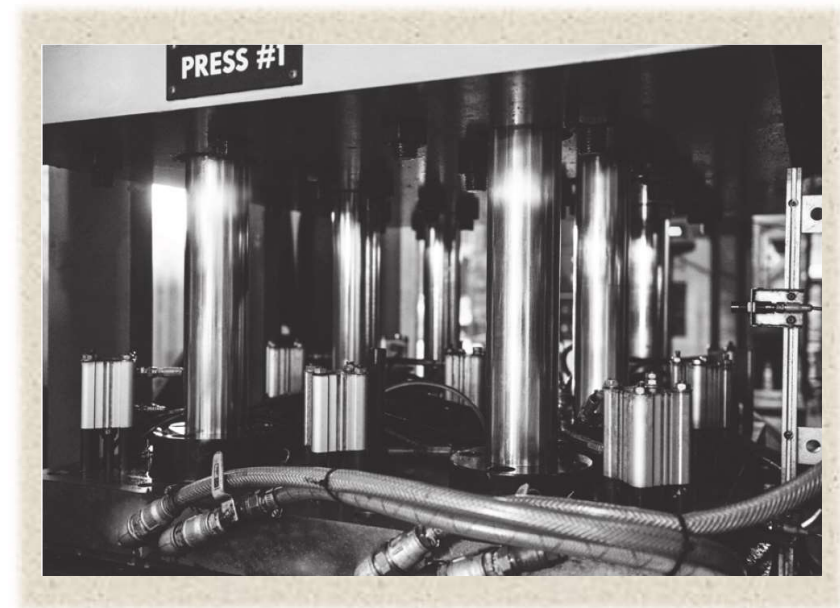
An opportunity to service a large and growing
market

Addressing major global issues of disposal of
waste plastic and constraints on timber
consumption

Management with deep pallet industry,
manufacturing and geographic experience

Scaling up for growth

Well positioned to participate in the pallet market



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