

16th May 2016
Australian Stock Exchange
Exchange Plaza
2 The esplanade
Perth W A 6000

For the Attention of: Mauro Piccini
By email: tradinghaltspert@asx.com.au: Mauro.Piccini@asx.com.au

CLEVELAND MINING COMPANY LTD – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Cleveland Mining Company Ltd (Company) requests a trading halt of its securities from ASX, commencing 17th May 2016

In accordance with ASX Listing Rule 17.1 the Company provides the following information regarding this request.

1. The reason for the trading halt is to allow the Company to finalise agreements with various parties regarding material financing initiatives
2. The Company requests that the trading halt continue until the Company has executed these agreements, but in any event by opening of trading on Thursday 19th May 2016.
3. The event which will end the trading halt is the announcement referred to in paragraph 1
4. The Company is not aware of any reason why the trading halt should not be granted

If you have any questions please call Cleveland's Managing Director, David Mendelawitz.

Yours sincerely

For and on behalf of Cleveland Mining Company Ltd

ALBERT LONGO
Company Secretary

Corporate Information

Total shares: 338.4 million
Options on issue: 22.8 million

ASX Code: CDG

Contact

Investor & Media Enquiries
info@clevelandmining.com.au

Board of Directors

Alex Sundich - Non-Executive Chairman
David Mendelawitz – Managing Director
Rick Stroud – Non-Executive Director
Glenn Simpson – Non-Executive Director

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