#### BAKER & MCKENZIE

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Date:

9 September 2016

To:

From:

ASX Announcements Office

Simon De Young

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Pages (w/cover): 6

Re:

Corrective notices of change of interests of substantial holder (Form

604 notices) - MMA Offshore Ltd

Dear Sir/Madam

Please refer to the attached.

Sim Defrang

Kind regards

Simon De Young

Partner

+61 3 9617 4370

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Other contact:

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8 September 2016

Market Announcements Office Australian Securities Exchange Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

# Corrective notices of change of interests of substantial holder (Form 604 notices) MMA Offshore Ltd

Halom Investments Pte Ltd (Halom) lodged with the Australian Securities Exchange (ASX) the following Form 604 notices in respect of MMA Offshore Ltd (ACN 083 185 693) (ASX Code MRM) (MMA):

- 1. a Form 604 notice of change of interests of substantial holder on 2 August 2016; and
- 2. a Form 604 notice of change of interests of substantial holder on 8 August 2016,

(each an Original Form and collectively the Original Forms).

It has come to the attention of Halom that the "changes in relevant interests" reported in section 3 of each Original Form did not separately break down each individual change in a relevant interest in MMA shares held by Halom since Halom had previously provided a substantial shareholder notice to MMA. Rather, the Original Forms reported the increase in Halom's relevant interest in MMA shares on an aggregated basis from the date of the relevant previous substantial shareholder notice provided by Halom to MMA.

Halom therefore attaches a new Form 604 notice for each Original Form which separately identifies each acquisition of MMA shares which resulted in an increase in Halom's relevant interest in MMA shares that in aggregate make up the total change in Halom's relevant interest in MMA shares that was initially reported in the Original Forms (New Forms).

Halom confirms that the aggregate increases in its relevant interest in MMA shares reported in the Original Forms was correct..

Yours sincerely,

Michael Kum Soh Har

Director

Halom Investments Pte Ltd

#### Form 604

# Corporations Act 2001

#### Section 671B

# Notice of change of interests of substantial holder

To: Company Name/Scheme MMA Offshore Ltd

ACN/ARSN ACN 083 185 693

# 1. Details of substantial holder (1)

Name Halom Investments Pte Ltd
ACN (if applicable) N/A

There was a change in the interests of the

substantial holder on:

29/07/16

The previous notice was given to the company

on

23/06/16

The previous notice was dated

23/06/16

# 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Prese	nt notice
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	47,600,000	12.7588	51,400,000 🗸	13.7773

# 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest or the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24 June 2016	Halom Investments Pte Ltd, Michael Kum Soh Har and Lynda Ong Bee Yong	On-market purchase	\$635,400	2,000,000 · Ordinary Shares	2,000,000
29 July 2016	Halom Investments Pte Ltd, Michael Kum Soh Har and Lynda Ong Bee Yong	On-market purchase	\$535,860	1,800,000 Ordinary Shares	1,800,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Halom Investments Pte Ltd	HSBC Custody Nominees (Australia) Limited	Halom Investments Pte Ltd	Beneficial owner with right to dispose	51,400,000 Ordinary Shares	51,400,000
Michael Kum Soh Har	HSBC Custody Nominees (Australia) Limited	Halom Investments Pte Ltd	Associate of Halom Investments Pte Ltd	51,400,000 Ordinary Shares	51,400,000
Lynda Ong Bee Yong	HSBC Custody Nominees (Australia) Limited	Halom Investments Pte Ltd	Associate of Halom Investments Pte Ltd	51,400,000 Ordinary Shares	51,400,000

# 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Halom Investments Pte Ltd	137 Market Street, #11-01 Singapore, 048943	
Michael Kum Soh Har	137 Market Street, #11-01 Singapore, 048943	
Lynda Ong Bee Yong	137 Market Street, #11-01 Singapore, 048943	
HSBC Custody Nominees (Australia) Limited	GPO Box 5302, Sydney, NSW, 2001	

Signature			
ŗ	rint name	Michael Kum Soh Har	capacity Director
	sign here	M	date 08 / 09 / 2016

#### Form 604

# Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To: Company Name/Scheme	MMA Offshore Ltd
ACN/ARSN	ACN 083 185 693

### 1. Details of substantial holder (1)

Name Halom Investments Pte Ltd

ACN (if applicable) N/A

There was a change in the interests of the

substantial holder on:

08/08/16

The previous notice was given to the company

on

29/07/16

The previous notice was dated

29/07/16

# 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previo	us notice	Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	51,400,000	13.7773	57,282,144	15.354

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest or the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1 August 2016	Halom Investments Pte Ltd, Michael Kum Soh Har and Lynda Ong Bee Yong	On-market purchase	\$600,000	2,000,000 Ordinary Shares	2,000,000
2 August 2016	Halom Investments Pte Ltd, Michael Kum Soh Har and Lynda Ong Bee Yong	On-market purchase	\$619,000	2,000,000 Ordinary Shares	2,000,000
8 August 2016	Halom Investments Pte Ltd, Michael Kum Soh Har and Lynda Ong Bee Yong	On-market purchase	\$591,746.07	1,882,144 Ordinary Shares	2,000,000

09/09/2016 11:15

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Halom Investments Pte Ltd	HSBC Custody Nominees (Australia) Limited	Halom Investments Pte Ltd	Beneficial owner with right to dispose	57,282,144 Ordinary Shares	57,282,144
Michael Kum Soh Har	HSBC Custody Nominees (Australia) Limited	Halom Investments Pte Ltd	Associate of Halom Investments Pte Ltd	57,282,144 Ordinary Shares	57,282,144
Lynda Ong Bee Yong	HSBC Custody Nominees (Australia) Limited	Halom Investments Pte Ltd	Associate of Halom Investments Pte Ltd	57,282,144 Ordinary Shares	57,282,144

# 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	T-00T-1-1
Halom Investments Pte Ltd	137 Market Street, #11-01 Singapore, 048943	
Michael Kum Soh Har	137 Market Street, #11-01 Singapore, 048943	
Lynda Ong Bee Yong	137 Market Street, #11-01 Singapore, 048943	
HSBC Custody Nominees (Australia) Limited	GPO Box 5302, Sydney, NSW, 2001	

Signature	print name	Michael Kum, Soh Har	capacity Director
	sign here		date 08 / 09 / 2016