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5 September 2016

The Manager Companies ASX Limited 20 Bridge Street SYDNEY NSW 2000

(1 page by email)

Dear Madam,

CLARIFICATION STATEMENT

Biotron Limited (ASX: BIT) refers to the announcement dated 2 September 2016 and advises that the quotation by the ASX for the Options (ASX: BITO) will cease on 26 September 2016, being 4 business days before 30 September 2016.

Yours sincerely

Peter J. Nightingale Company Secretary

pjn8601