

ASX ANNOUNCEMENT 31 OCTOBER 2016

Commentary/Market Update

The Company is continuing to make progress in building our internal capabilities in order to accelerate our sales pathway and engineering capabilities.

We have appointed leading figures with considerable experience in sales and operations to further develop the Company's operational practices, increase efficiencies and maximise utilisation.

We are positioning our service bureau as a market leader in terms of both printer technology offering and service standards. Our offering currently includes metal selective laser melting, nylon selective laser sintering, full colour powder inkjet binding and fused deposition modelling. As has been previously announced to market, T3D will in early 2017 take possession of a Prodways L6000 MOVINGLight printer that will make T3D's bureau offering one of the broadest in market by a single provider ensuring the Company has the printing technology required for the broadest range of client applications.

We continue to directly service growing awareness and interest in our 3d printing hardware and have received positive feedback from a printer deployed in the quarter to a secondary college in the Northern suburbs of Melbourne. We will continue to develop our offering and target this very important and growing sector.

We are also continuing to work on developing reseller channel partners and hope to be able to provide an update on new partnerships in the near future.

We are currently in the process of finalising a sales and marketing strategy for our hardware range and our printing services bureau. Growing and capturing meaningful marketshare for these two verticals is and will remain our focus for the foreseeable future.

We continue to progress towards ISO13485 accreditation and expect for this to be completed by the end of the third quarter. ISO accreditation will allow us to increase market penetration into the lucrative medical, dental and broader healthcare sector.

The Company confirms that it holds a cash balance of \$2.263 million as at the end of the September quarter. We also take the opportunity to remind shareholders that the Company has recently dispatched its Notice of Annual General Meeting (AGM) notifying that the meeting will be held on 22 November at 10.30am. The Notice of Annual General Meeting also includes an Explanatory Statement that outlines a number of resolutions to be considered. Shareholders are encouraged to read the Notice of Annual General Meeting, the Explanatory Statement and to vote on the resolutions.

+Rule 4.7B

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

333D Limited and its controlled entities

ABN

Quarter ended ("current quarter")

26 118 159 881

30 September 2016

Con	solidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	11	11
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(48)	(48)
	(c) advertising and marketing	(22)	(22)
	(d) leased assets	-	-
	(e) staff costs	(128)	(128)
	(f) administration and corporate costs	(924)	(924)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	(9)	(9)
1.6	Income taxes paid	211	211
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	Net cash from / (used in) operating activities	(909)	(909)

2.	Cash flows from investing activities		
2.1	Payments to acquire:	(0)	(0)
	(a) property, plant and equipment	(9)	(9)
	(b) businesses (see item 10)	-	-
	(c) investments	-	- -

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Con	solidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other – cash acquired upon acquisition of 333D Holdings Pty Ltd	18	18
2.6	Net cash from / (used in) investing activities	9	9

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	1,406	1,406
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	(169)	(169)
3.5	Proceeds from borrowings	5	5
3.6	Repayment of borrowings	(215)	(215)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other	-	-
3.10	Net cash from / (used in) financing activities	1,027	1,027

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	2,136	2,136
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(909)	(909)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	9	9
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,027	1,027

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Con	solidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	2,263	2,263

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	2,263	2,136
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,263	2,136

6.	Payments to directors of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to these parties included in item 1.2	170
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-

- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2
 - 1. Director fees and salaries; and
 - 2. Reimbursements.

Includes amounts paid to entities associated with the Directors'

7. Payments to related entities of the entity and their associates 7.1 Aggregate amount of payments to these parties included in item 1.2 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 7.3 Include below any explanation necessary to understand the transactions included in

7.3	Include below any explanation necessary to understand the transactions included in
	items 7.1 and 7.2

1.	Director fees	

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8.	Financing facilities available Add notes as necessary for an understanding of the position	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1	Loan facilities	-	-
8.2	Credit standby arrangements	-	-
8.3	Other (please specify)	-	-
8.4	Include below a description of each facility ab whether it is secured or unsecured. If any add proposed to be entered into after quarter end	ditional facilities have bee	en entered into or are

9.	Estimated cash outflows for next quarter	\$A'000
9.1	Research and development	-
9.2	Product manufacturing and operating costs	(85)
9.3	Advertising and marketing	(12)
9.4	Leased assets	(599)
9.5	Staff costs	(193)
9.6	Administration and corporate costs	(214)
9.7	Other (provide details if material)	-
9.8	Total estimated cash outflows	(1,103)

10.	Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1	Name of entity	333D Holdings Limited	-
10.2	Place of incorporation or registration	Victoria, Australia	-
10.3	Consideration for acquisition or disposal	354,166,648 Vendor shares at a deemed price \$0.02.	-
10.4	Total net assets/(liabilities)	(\$542,557)	-
10.5	Nature of business	Manufacture of 3D Products	-

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Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:

(Director)

Date: 31st October 2016

Print name: Frank Pertile

Notes

- 1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
- 3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

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