

# PERPETUAL EQUITY INVESTMENT COMPANY LIMITED

ACN 601 406 419

All Registry communications to:  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235  
Telephone: +61 1800 421 712  
Facsimile: +61 2 9287 0303  
ASX Code: PIC  
Email: [pic@linkmarketservices.com.au](mailto:pic@linkmarketservices.com.au)  
Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

4 August 2016

ASX Limited  
ASX Market Announcements Office  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

## CORRECTION TO 2015 APPENDIX 4E LODGED ON 19 AUGUST 2015

On 19 August 2015, Perpetual Equity Investment Company Limited (ASX Code: PIC) released the Preliminary Final Report (Appendix 4E) for the period from the date of incorporation (25 August 2014) to 30 June 2015.

The Appendix 4E contained the following table:

Results for announcement to the market		
Extracted from Annual Financial Report for the period from 25 August 2014 to 30 June 2015	\$'000	Movement %
Revenue from ordinary activities	5,210	N/A*
Profit/(loss) from ordinary activities after tax attributable to equity holders	3,691	N/A*
Net profit/(loss) for the period attributable to equity holders	3,691	N/A*

\*The percentage change up or down from the previous period is not disclosed as this is the first reporting period for the Company.

The table should be as follows:

Results for announcement to the market		
Extracted from Annual Financial Report for the period from 25 August 2014 to 30 June 2015	\$'000	Movement %
Revenue from ordinary activities	7,458	N/A*
Profit/(loss) from ordinary activities after tax attributable to equity holders	3,691	N/A*
Net profit/(loss) for the period attributable to equity holders	3,691	N/A*

\*The percentage change up or down from the previous period is not disclosed as this is the first reporting period for the Company.

In the original Appendix 4E, the amount disclosed for *Revenue from Ordinary Activities* was profit before income tax. The amount to be disclosed should be revenue from ordinary activities. We note that the revenue figure was correctly stated in the statutory accounts that were lodged with the ASX on 19 August 2015.

Attached is a copy of the updated Appendix 4E.

Yours faithfully

**Sylvie Dimarco**  
Company Secretary

**PERPETUAL  
EQUITY  
INVESTMENT  
COMPANY  
LIMITED**

.ACN 601 406 419



4 August 2016  
(date of revision)

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Exchange Centre  
Level 4, 20 Bridge St  
Sydney NSW 2000

Dear Sir / Madam

**REVISED - Perpetual Equity Investment Company Limited – Preliminary Final Report (Appendix 4E) for the period from the date of incorporation (25 August 2014) to 30 June 2015.**

The Directors of Perpetual Equity Investment Company Limited (the “Company”) announce the audited results of the Company for the first reporting period ended 30 June 2015 as follows:

**Results for announcement to the market**

**Extracted from Annual Financial Report for the period from 25 August 2014 to 30 June 2015**

	\$'000	Movement %
Revenue from ordinary activities	7,458	N/A*
Profit/(loss) from ordinary activities after tax attributable to equity holders	3,691	N/A*
Net profit/(loss) for the period attributable to equity holders	3,691	N/A*

\*The percentage change up or down from the previous period is not disclosed as this is the first reporting period for the Company.

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Final dividend per share (to be paid 10 September 2015)	0.5	0.5	30%
<b>Total dividends per share for the year</b>	<b>0.5</b>	<b>0.5</b>	

**Final dividend dates**

Ex-dividend date	25 August 2015
Record date	27 August 2015
Payment date	10 September 2015

**Net tangible assets**

**30-Jun-15**

Net tangible assets per ordinary security	\$0.996
---	---------

Additional disclosure requirements can be found in the notes to the 2015 Perpetual Equity Investment Company Limited financial statements included in the Annual Report.

This report is based on the financial statements which have been audited by KPMG.

Dividend Reinvestment Plan (DRP)

The Board of the Company has determined that in relation to the 2015 final dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will include a discount of 2.5%;
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 31 August 2015 and ending on 4 September 2015; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found in the Company's website at [www.perpetualequity.com.au](http://www.perpetualequity.com.au).

Last Election Date for Participation in the 2015 Final Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 28 August 2015.

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at [www.perpetualequity.com.au](http://www.perpetualequity.com.au).

Yours faithfully



Peter Scott  
Director