

ASX Announcement

MEDIVAC LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
A.C.N. 055 747 941
("the Company")

ASX CODE: MDV

Messrs Richard Albarran, Brent Kijurina and Cameron Shaw of Hall Chadwick Chartered Accountants were appointed Administrators of the Company on 22 April 2015, pursuant to Section 436C of *the Corporations Act 2001* ("the Act").

At the adjourned major meeting of creditors held on 17 June 2016 pursuant to Section 439A of the Act, creditors resolved for the Company to execute a Deed of Company Arrangement ("DOCA") and that Richard Albarran, Brent Kijurina and Cameron Shaw be appointed as Deed Administrators.

On 8 July 2016, the Company executed the DOCA and on 15 July 2016 the Administrators executed the DOCA and in accordance with Section 444B of the Act the instrument became a DOCA on 15 July 2016.

Accordingly, Messrs Richard Albarran, Brent Kijurina and Cameron Shaw were appointed Deed Administrators of the Company on 15 July 2016.

For further information, please contact:

Hall Chadwick Chartered Accountants
Level 40, 2 Park Street
Sydney NSW 2000

P: (02) 9263 2653
F: (02) 9263 2800
E: mcooper@hallchadwick.com.au

Dated this 18th day of July 2016



CAMERON SHAW
DEED ADMINISTRATOR