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6 May 2016

Mr Elvis Onyura
Listing Advisor
ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

APPENDIX 3Y – Change of Director Interest – Late Notice

Please find enclosed an Appendix 3Y for Mr Andrew Purcell, which includes disclosure of ordinary shares purchased since the last Appendix 3Y was lodged on 5 March 2015. The Company has not lodged an Appendix 3Y advising the ASX of the 5,000 shares Mr Andrew Purcell purchased on 21 March 2016 within 5 days of the trade taking place as required under listing rule 3.19A.

The Company's Securities Trading Policy ("the Policy"), available on its website, requires all Directors and certain Senior Management to inform the Company Secretary, and to obtain prior written approval for any proposed dealing in the Company's securities (with some exceptions, for example dealings under rights issue). The policy includes a link to an Approval Request Form that is to be used for seeking such approval and notifying the Company Secretary.

Mr Purcell did not submit the required Approval Request Form, as the link on our website failed in this instance. Mr Purcell instead obtained verbal approval from the Chairman prior to trading, with the intention of later formalising this approval by filling out the required Approval Request Form. However, the form was not filled out and the Company Secretary was not advised of the trade.

The Company is repairing the link to the Approval Request Form. The Directors have been reminder of their obligation to obtain written approval and notify the Company Secretary of any trades in the Company's securities. The Company's current arrangements are considered adequate.

Yours Sincerely

M. Swi

Marcin Swierkowski
Company Secretary

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AJ Lucas Group
ABN	12 060 309 104

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Purcell
Date of last notice	5 March 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Amanda Purcell
Date of change	Various, see below
No. of securities held prior to change	28,514
Class	Ordinary shares
Number acquired	5,000 on-market on 21 March 2016 21,384 acquired on 3 May under the 3 for 8 accelerated non-renounceable entitlement offer announced on 17 March 2016 ("the entitlement offer")
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	5,000 at $0.25/share on market 21,384 at $0.21/share under the entitlement offer
No. of securities held after change	54,898

+ See chapter 19 for defined terms.

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	5,000 acquired on-market 21,384 acquired under the entitlement offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.