



MARKET RELEASE

2 August 2016

Hawkley Oil & Gas Limited

TRADING HALT

The securities of Hawkley Oil & Gas Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 4 August 2016 or when the announcement is released to the market.

Security Code: HOG

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE (PERTH)

2 August 2016

Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Attention: Mr. Mauro Piccini

Dear Mauro,

REQUEST FOR TRADING HALT

Hawkley Oil & Gas Limited (**Company**) requests that a voluntary trading halt be granted by ASX with respect to the Company's securities with immediate effect.

In accordance with Listing Rule 17.1, the Company:

- a) advises that it is seeking a trading halt pending an announcement with respect to the proposed sale of its Ukraine assets;
- b) requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on Thursday 4 August 2016; and
- c) is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Murray Wylie

Company Secretary