

5 September 2016

MANAGING DIRECTOR INTERVIEW WITH BOARDROOM MEDIA

Elk Petroleum Limited (ASX:ELK) provides the opportunity to listen to an audio broadcast of Brad Lingo, Managing Director and CEO discussing the successful completion of the \$58 million capital raising to fund the final preparation phase of the Grieve CO2 Enhanced Oil Recovery (EOR) Project JV.

Elk has also successfully completed an Entitlement Offer to shareholders which is underwritten by TC Corporate which will help fund the continued expansion of Elk's EOR business.

To listen to the broadcast please visit the Elk Petroleum Website at: www.elkpet.com

Best Regards,

Brad Lingo

Managing Director & CEO

Main: +61 9093 5400 Email: <u>ir@elkpet.com</u>

Or visit the website www.elkpet.com

If you would like to register for alerts, please go to the Elk website www.elkpet.com

ABOUT ELK PETROLEUM

Elk Petroleum Limited (ASX: ELK) is an oil and gas company specialising in Enhanced Oil Recovery (EOR), with assets located in one of the richest onshore oil regions of the USA, the Rocky Mountains. Listed on the ASX in 2005, Elk's strategy is focused on applying proven EOR technologies to mature oil fields, which significantly de-risks the Company's strategy of finding and exploiting oil field reserves. Leveraging proven EOR technology and Company expertise and experience, Elk is currently developing the Grieve oil field in Wyoming (Elk – 35% WI) and is planning for a CO₂-based EOR project at the Singleton oil field in Nebraska (Elk – 100% WI & operator).