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25 October 2016

ASX RELEASE

DBP REFINANCES \$500 MILLION OF TERM DEBT

DUET Group (DUET) is pleased to note the attached media release by DBP confirming contract close of \$500 million of term debt facilities, which will be used to refinance existing debt that is due to mature in 2017.

For further information, please contact:

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25 October 2016

DBP REFINANCES \$500 MILLION OF TERM DEBT

DBNGP Finance Co Pty Limited, the financing vehicle in the DBNGP group of entities (DBP), is pleased to note the contract close of \$500 million of debt facilities.

The program is made up of a \$150 million 10 year Institutional loan and \$350 million of 7 year bank debt facilities, sourced from existing lenders, including Japanese financiers who have supported the business over several transactions.

The total amount raised will be applied to repay existing debt maturing in the first half of the 2017 calendar year.

DBP's CEO, Mr Stuart Johnston, said "These transactions deliver longer dated tenor on competitive terms, supported by DBP's strong institutional and banking relationships."

Media Contact

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Background

DBP

DBP Transmission is the trading name of the DBNGP group of entities that purchased the Dampier to Bunbury Natural Gas Pipeline in October 2004. DBP is owned, in aggregate, by DUET Group.

The DBNGP

The Dampier to Bunbury Natural Gas Pipeline (DBNGP) is the only natural gas pipeline connecting the Carnarvon Basin on Western Australia's North-west Shelf with industrial, commercial and residential customers in Perth and the surrounding region. The pipeline runs from the Burrup Peninsula, near Dampier, to Bunbury in the south-west of the State.