

MARKET RELEASE

17 May 2016

First Growth Funds Limited

TRADING HALT

The securities of First Growth Funds Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 19 May 2016 or when the announcement is released to the market.

Security Code: FGF

John Johansson

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



First Growth Funds Limited ASX CODE FGF | ABN 34 006 648 835

Level 5 56 Pitt Street Sydney NSW 2000 AUSTRALIA www.firstgrowthfunds.com

17th May 2016

ASX Market Announcements ASX Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

Attention Mr Andrew Kabega

Request for Trading Halt

First Growth Funds Limited (FGF) requests an immediate trading halt be granted by the Australian Securities Exchange (ASX) for all of its securities.

In accordance with Listing Rule 17.1 FGF advises:

- 1. The trading halt is requested pending the release of an announcement regarding a capital raising and an SPP.
- 2. The trading halt is requested until the commencement of trading on Thursday 19th May 2016.
- 3. The Company is not aware of any reason why trading in its securities should not be temporarily halted.

Yours sincerely

Geoff Barnes Chairman