

Share Placement – Cleansing Notice

Cleveland Mining Company Limited (ASX: CDG) (Cleveland) has today issued 17,924,999 fully paid ordinary shares (Shares) at an issue price of A\$0.06 per Share to professional investors under the placement announced on 4 August 2016, 8,897,945 Shares at an issue price of A\$0.04 per Share on the conversion of Royalty Linked Notes and 1,250,000 Shares at an issue price of A\$0.038 per Share to two employees effective 15 April 2016.

Cleveland gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as a disclosing entity, Cleveland is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, Cleveland has complied with:
 - 3.1 the provisions of Chapter 2M of the Act, as they apply to Cleveland; and
 - 3.2 section 674 of the Act; and 4.
4. as at the date of this notice, there is no information that is “excluded information: within the meanings of sections 708A(7) and 708A(8) of the Act.

For further information contact:

David Peterson

Company Secretary

12 August 2016