



**AGENIX LIMITED**  
(ASX: AGX)

ABN 58 009 213 754  
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Australia  
[www.agenix.com](http://www.agenix.com)

14 September 2016

#### **SUMMARY OF RESTRICTED SECURITIES**

The following securities are not quoted and are classified as restricted securities for a period of 24 Months from the date of reinstatement to official quotation of the securities of the Company on 16 September 2016 or such other date as determined by the ASX:

<b>Holder</b>	<b>Number of Ordinary Securities Restricted</b>	<b>Number of Milestone Shares Restricted<sup>1</sup></b>
K & M Holding Pty Ltd <A/C Nillahcootie Trust	25,199,815	18,030,000
Mainline Solutions Pty Ltd	22,212,101	17,370,000
Kartheek Munigoti Shankar Rao <A/C Sriskanda Trust>	19,080,030	11,748,000
Scott Austin	591,840	324,000
Scintilla Capital Pty Ltd	1,275,000	Nil
Rat Consulting	212,500	Nil
Adtay Pty Ltd	212,500	Nil
Craig Parry	Nil	714,000
S & M French Investments Pty Ltd	Nil	11,814,000
<b>TOTLA</b>	<b>68,783,786</b>	<b>60,000,000</b>

<sup>1</sup>Milestone Shares are capable of being converted to ordinary securities upon achieving the milestone targets. The Milestone Shares will convert on the basis of 1 ordinary security for every 5 milestone shares held.