

Unit 6, 1 Clive St
West Perth WA 6005

PO BOX 937
West Perth WA 6872

Tel: +618 9322 6178

www.genesisminerals.com.au
ABN: 72 124 772 041

22 September 2016

The Manager
Company Announcements Office
Australian Securities Exchange Limited

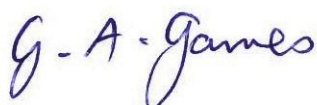
RESULTS OF SEPTEMBER 2016 GENERAL MEETING

The Directors advise that the resolution detailed in the Notice of Meeting of Genesis Minerals Limited was passed on a show of hands at the General Meeting of the Company held today.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolution and the proxies received in respect of the resolution are set out below:

| Resolution Passed on a Show of Hands | Resolution Type | Votes For | Votes Against | Votes Discretionary | Votes Abstain |
|--------------------------------------|-----------------|-------------|---------------|---------------------|---------------|
| 1 – Approval to Issue Shares to SMS | Ordinary | 236,502,616 | 160,636,871 | 18,944,778 | - |

Yours faithfully,



Geoff James
Company Secretary