



MARKET RELEASE

2 September 2016

DigitalX Limited

TRADING HALT

The securities of DigitalX Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 6 September 2016 or when the announcement is released to the market.

Security Code: DCC

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

2 September 2016

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Attention: Elizabeth Harris

By email: tradinghaltspert@asx.com.au

Dear Elizabeth

Request for Trading Halt

In accordance with Listing Rule 17.1 DigitalX Limited (ASX:DCC) requests an immediate trading halt on its securities pending an announcement by the Company regarding a capital raising.

The Company requests the trading halt remain in place until the earlier of commencement of normal trading on Tuesday, 6 September 2016, or when the announcement regarding the capital raising is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you have any queries in relation to this request.

Yours faithfully

Toby Hicks
Director