



MARKET RELEASE

13 April 2016

West African Resources Limited

TRADING HALT

The securities of West African Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 15 April 2016 or when the announcement is released to the market.

Security Code: WAF

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



West African Resources Limited

ACN 121 539 375

Principal Office

14 Southbourne Street

Scarborough 6019

Western Australia

Phone + 61 8 9481 7344

Fax + 61 8 9481 7355

Email info@westafricanresources.com

Web www.westafricanresources.com

13 April 2016

By Email:-

James.Rowe@asx.com.au
tradinghaltspert@asx.com.au

ASX Limited
Exchange Plaza
2 The Esplanade
PERTH
WA 6000

Dear James

REQUEST FOR TRADING HALT

The Directors of West African Resources Limited (ASX code: WAF) request a trading halt of the company's securities.

The Company requires the trading halt pending the release of an announcement to the market in relation to a capital raising.

The Company requests that the trading halt ends on the earlier of the commencement of trading on 15 April 2016 or when an announcement on this matter is released to the market.

We are not aware of any reason why the trading halt should not be granted.

TSX-V

A similar trading halt is not likely to be granted on TSX-V and trading on that exchange will continue. Shareholders and investors should be aware that a capital raising is underway should they consider trading on TSX-V. The pricing of the capital raising will be in the context of the market, however the actual terms of the capital raising are subject to final determination. There is no guarantee that a capital raising will complete.

Yours sincerely

Simon Storm
Company Secretary

