



Presentation to Investors

ASX: NXM

Capital Structure

Shares on Issue 83.1 million

Unlisted Options 1.5 million

Cash on Hand \$7.2million
(1/9/16)

Corporate Directory

Mr Paul Boyatzis
Non-Executive Chairman

Mr Andy Tudor
Managing Director

Dr Mark Elliott
Non-Executive Director

Mr Bruce Maluish
Non-Executive Director

Mr Phillip Macleod
Company Secretary

Company Projects

Eastern Goldfields WA
Company and Farm-In JV
tenements

Pinnacles JV Project (Gold)

Pinnacles Project (Gold)

Triumph Project (Gold)

Mt Celia Project (Gold)

Nexus Minerals Limited (ASX: NXM) (Nexus or the Company) is pleased to provide the attached corporate presentation.

Company Managing Director, Andy Tudor, will be presenting at the 121 Hong Kong Mining Investment Conference on the 19th and 20th of October 2016, as well as to brokers, institutional investors and high net worth individuals, as part of a week long Hong Kong investor roadshow.

About Nexus

Nexus has entered into a Farm-in and Joint Venture Agreement over the Pinnacles JV Gold Project with Saracen Gold Mines Pty Ltd, a subsidiary of Saracen Mineral Holdings Limited (ASX: SAR) (see ASX Release 17 September 2015). This investment is consistent with the Company strategy of investing in advanced gold exploration assets.

Nexus Minerals is a well-funded resource company with a portfolio of gold projects in Western Australia. With a well-credentialed Board, assisted by an experienced management team, the Company is well placed to capitalise on opportunities as they emerge in the resource sector.

- Ends -

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Mr Paul Boyatzis, Non-Executive Chairman

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ASX Code: NXM

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NEXUSMINERALS

**121 Hong Kong Presentation
October 2016**

COMPANY SNAPSHOT

Nexus Minerals Limited	ASX: NXM FWB: YAK	BOARD AND MANAGEMENT	
Shares	83.1 million	Chairman	Mr Paul Boyatzis
Share Price (13/10/16)	AUD \$0.17	Managing Director	Mr Andy Tudor
Market Cap (13/10/16)	AUD \$14.1million	Non - Executive Director	Dr Mark Elliott
Cash (1/09/2016)	AUD \$7.2million	Non - Executive Director	Mr Bruce Maluish
Shareholders	725	Company Secretary	Mr Phil MacLeod
Top 20	53.30%		



ASX:NXM



FWB:YAK



COMPANY SNAPSHOT

COMMODITY

GOLD

STATUS

ADVANCED EXPLORATION

PATHWAY TO PRODUCTION

LOCATION

KALGOORLIE GOLDFIELDS

WESTERN AUSTRALIA

➤ **JV WITH MAJOR REGIONAL GOLD MINER**

☐ **SARACEN GOLD MINES (ASX:SAR)**

➤ **PROSPECTIVE REGIONAL TENEMENT PACKAGE**

➤ **PROFESSIONAL TEAM**

☐ **GOLD EXPLORATION FOCUS**

☐ **DEVELOPMENT EXPERIENCE**

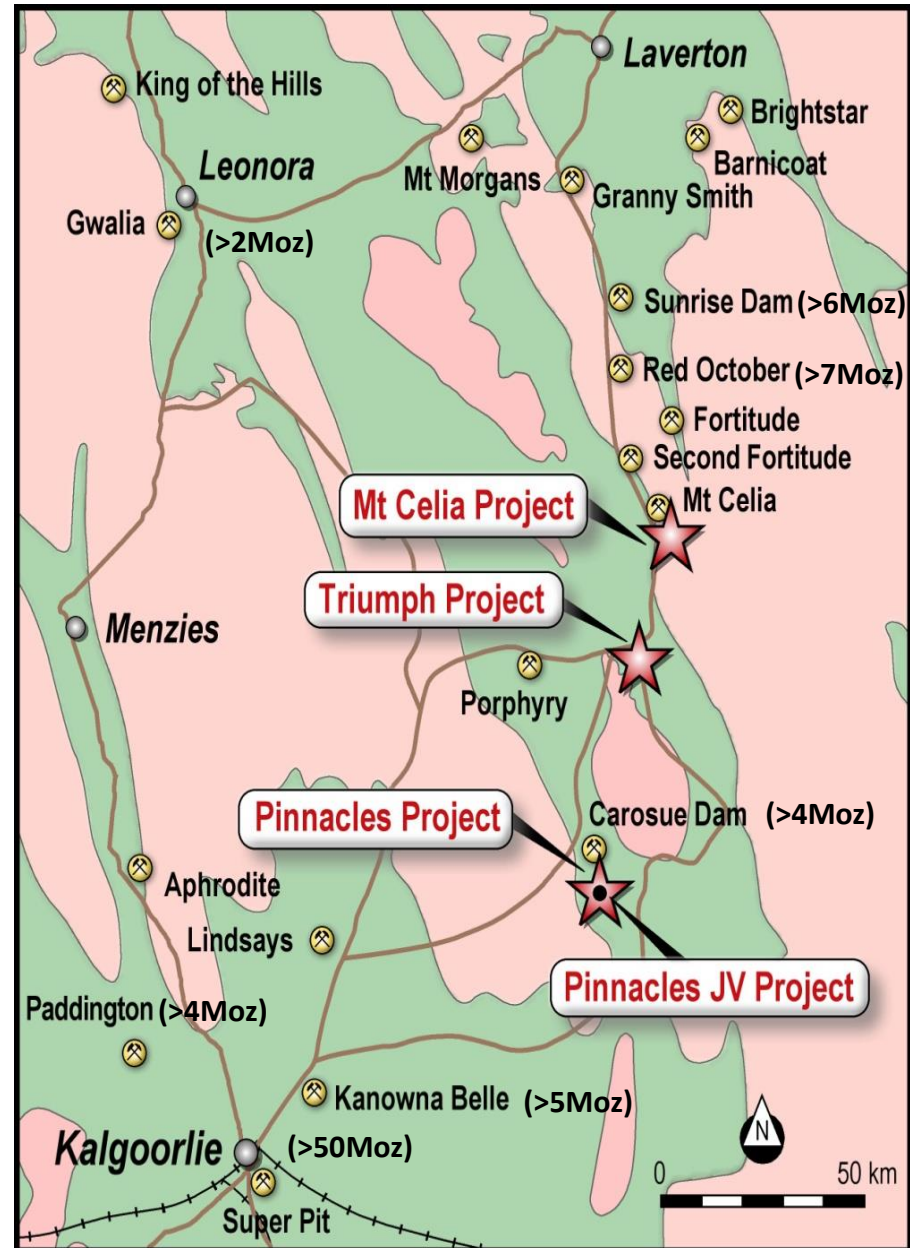
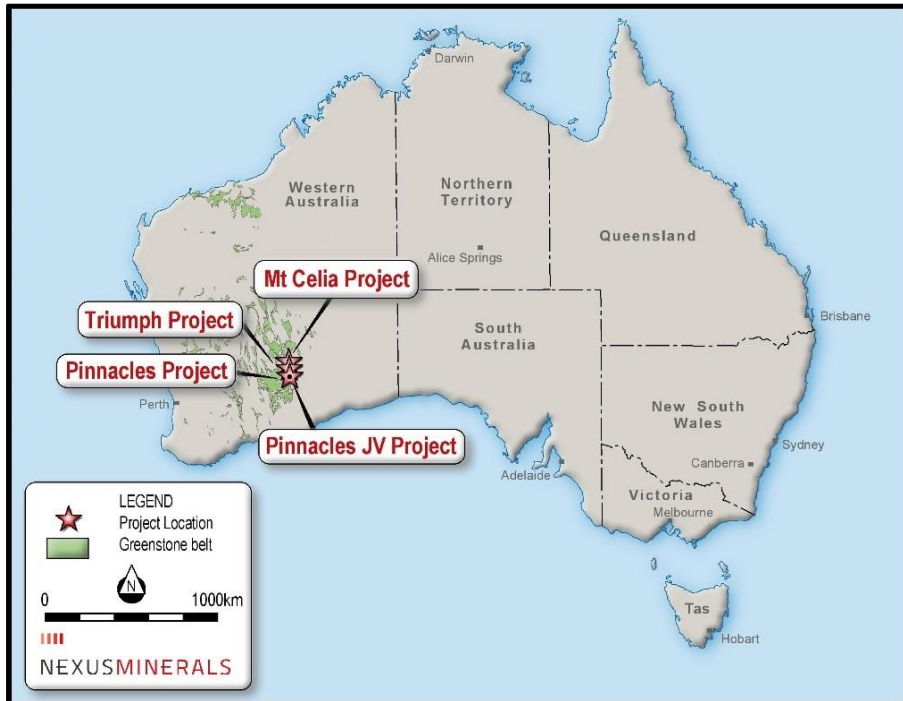
➤ **AQUISITION OF SCALABLE PROJECTS**



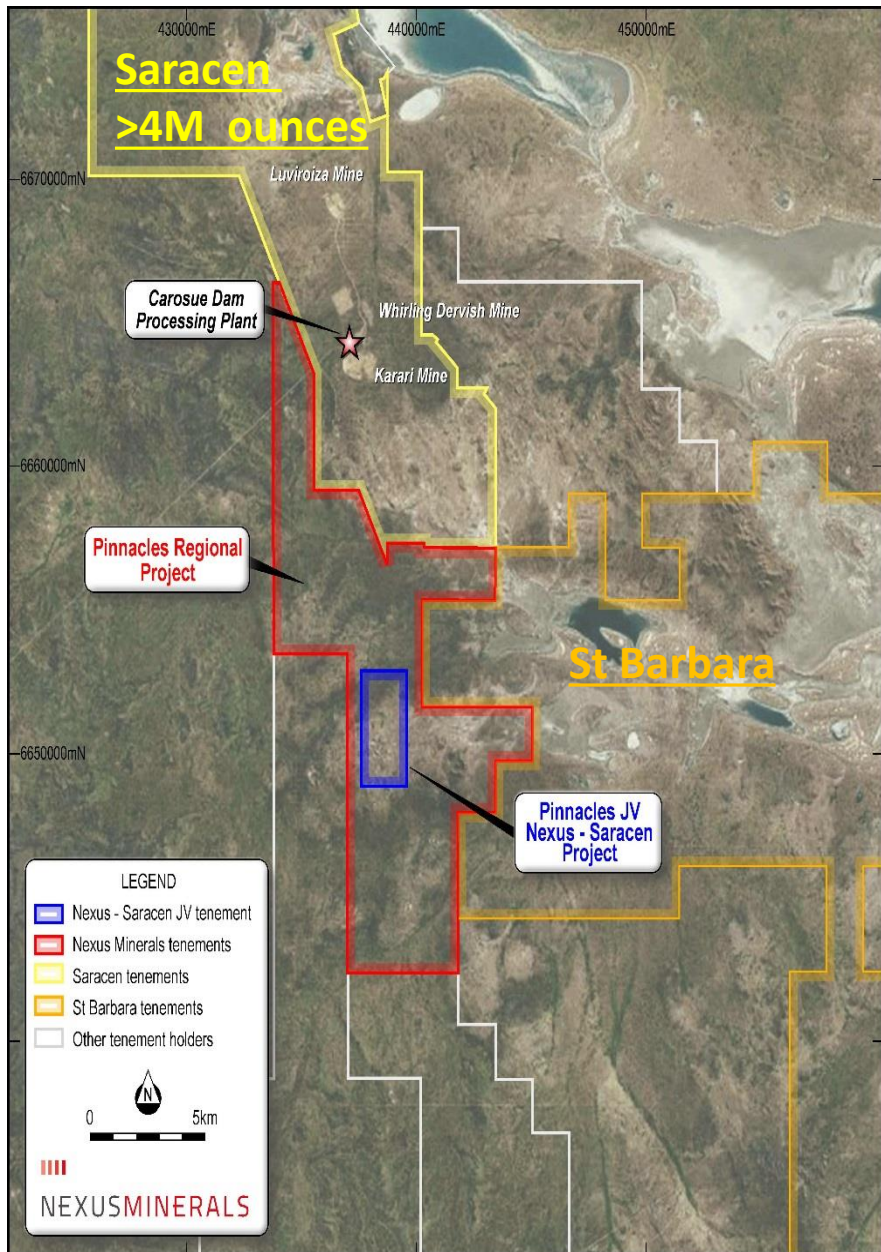
PROJECT LOCATIONS

Goldfields Western Australia

- Pinnacles JV Gold Project
- Pinnacles Regional Gold Project
- Triumph Gold Project
- Mt Celia Gold Project



PINNACLES JV & PINNACLES REGIONAL GOLD PROJECT

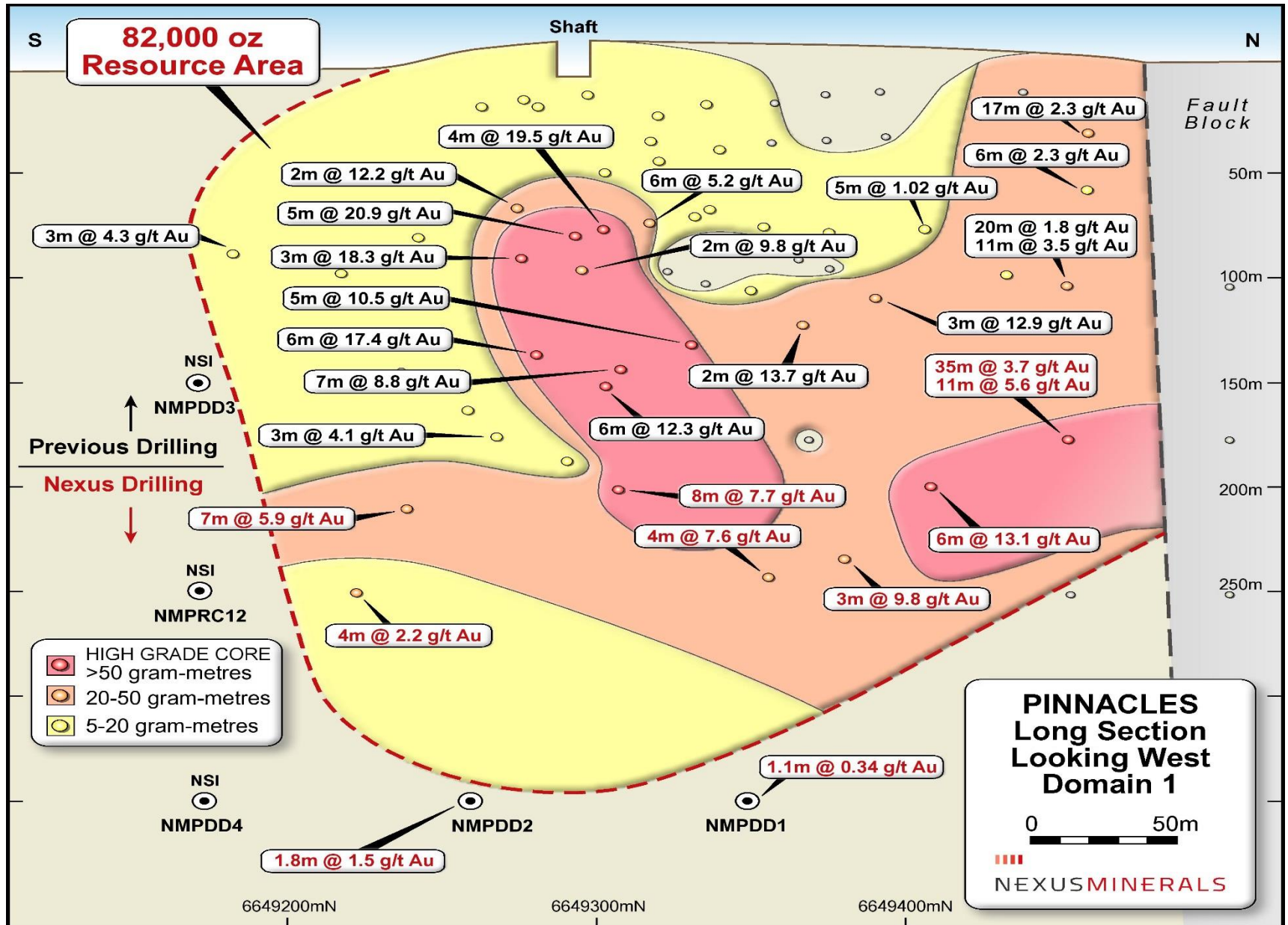


- >100km² of granted mining tenements
 - Australia's Gold "Heartland"
 - **Strong Gold Price ~A\$1650+/Oz**
 - Surrounded by multi million ounce deposits
 - Huge exploration upside
 - Low cost exploration and resource discovery
 - Management track record of success
- Explore / Discover / Mine**

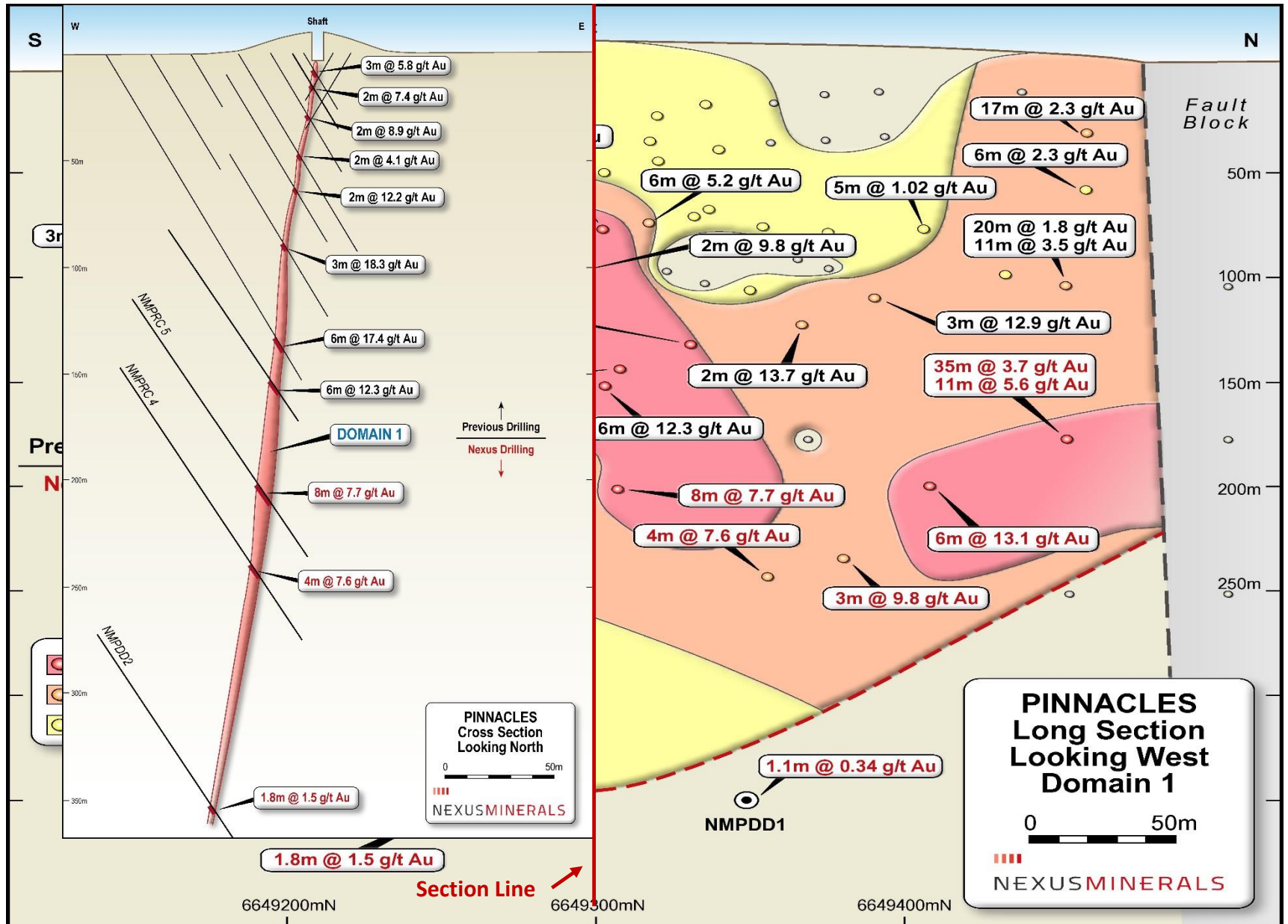
PINNACLES JV WITH SARACEN GOLD MINES (ASX:SAR)

- **Pinnacles JV Agreement signed September 2015**
- **Nexus earning 85% / SAR 15% JV Project partner, Nexus current interest 74%**
- **Nexus minimum spend: Yr1-5 \$200,000/yr to earn 85% interest (total A\$1M)**
- **JV Expenditure dedicated to drilling & project development – no cash payments**
- **Historic Saracen JORC 2012 Resource of 413,000t @ 2.1 g/t Au for 28,000oz**
- **Project after 12 months of Nexus exploration - JORC 2012 Resource Update 13/10/16**
 - **550,000t @ 4.6g/t Au for 82,000oz (from Surface to 350m)**
- **Nexus discovery cost <\$10 / resource ounce**
- **Nexus assessing Underground High Grade Gold Mine potential below Open Cut Pit**
 - **Mine Development Options Underway**
- **SAR to buy any ore produced by way of Ore Sale & Purchase Agreement**
- **SAR to process the ore through their 2.4Mtpa Mill at Carosue Dam Mining Operations – 13km to the north of Pinnacles JV Project**
- **Nexus has full access to SAR infrastructure, haul roads, camp facilities etc....**

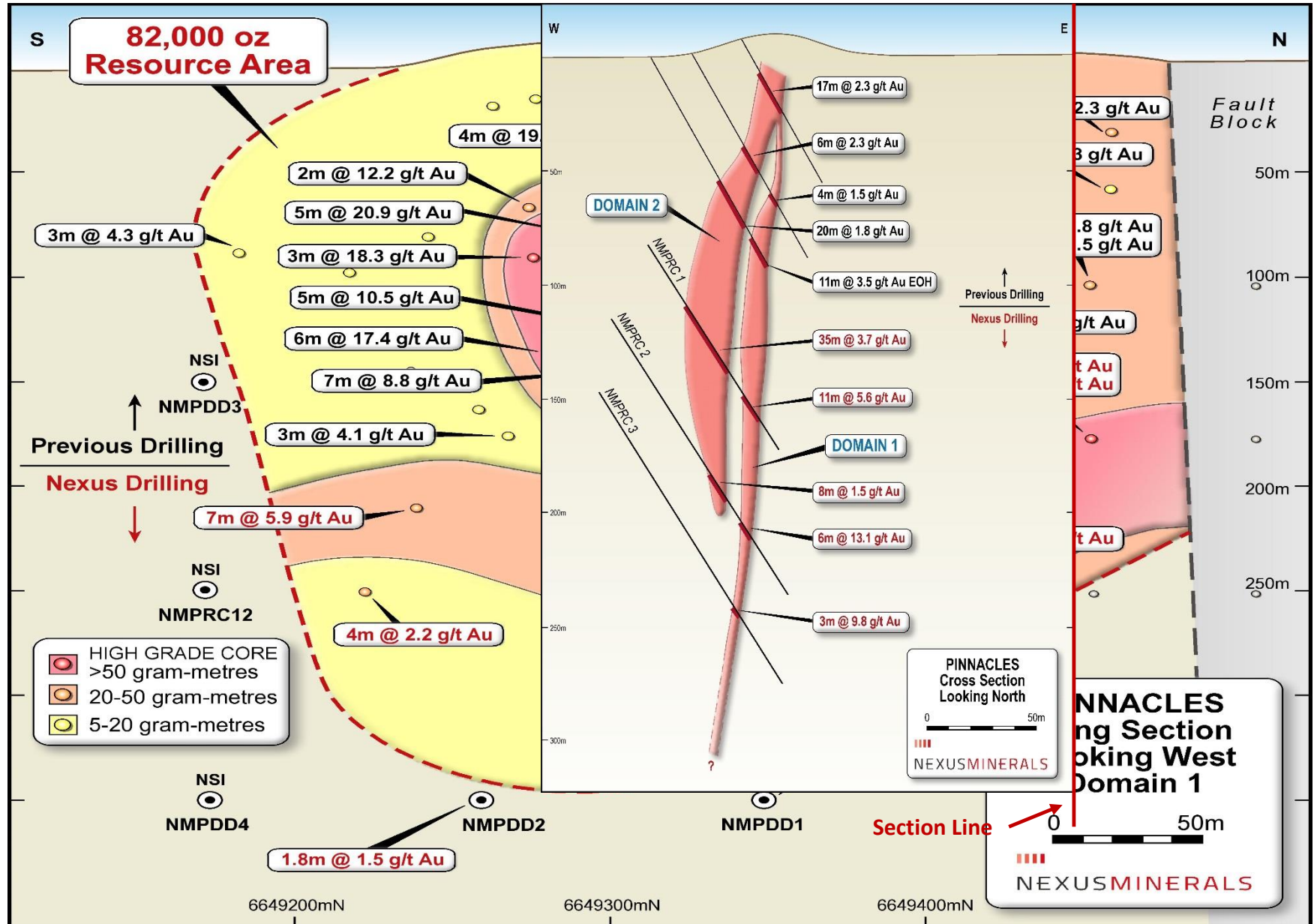
PINNACLES JV LONG SECTION



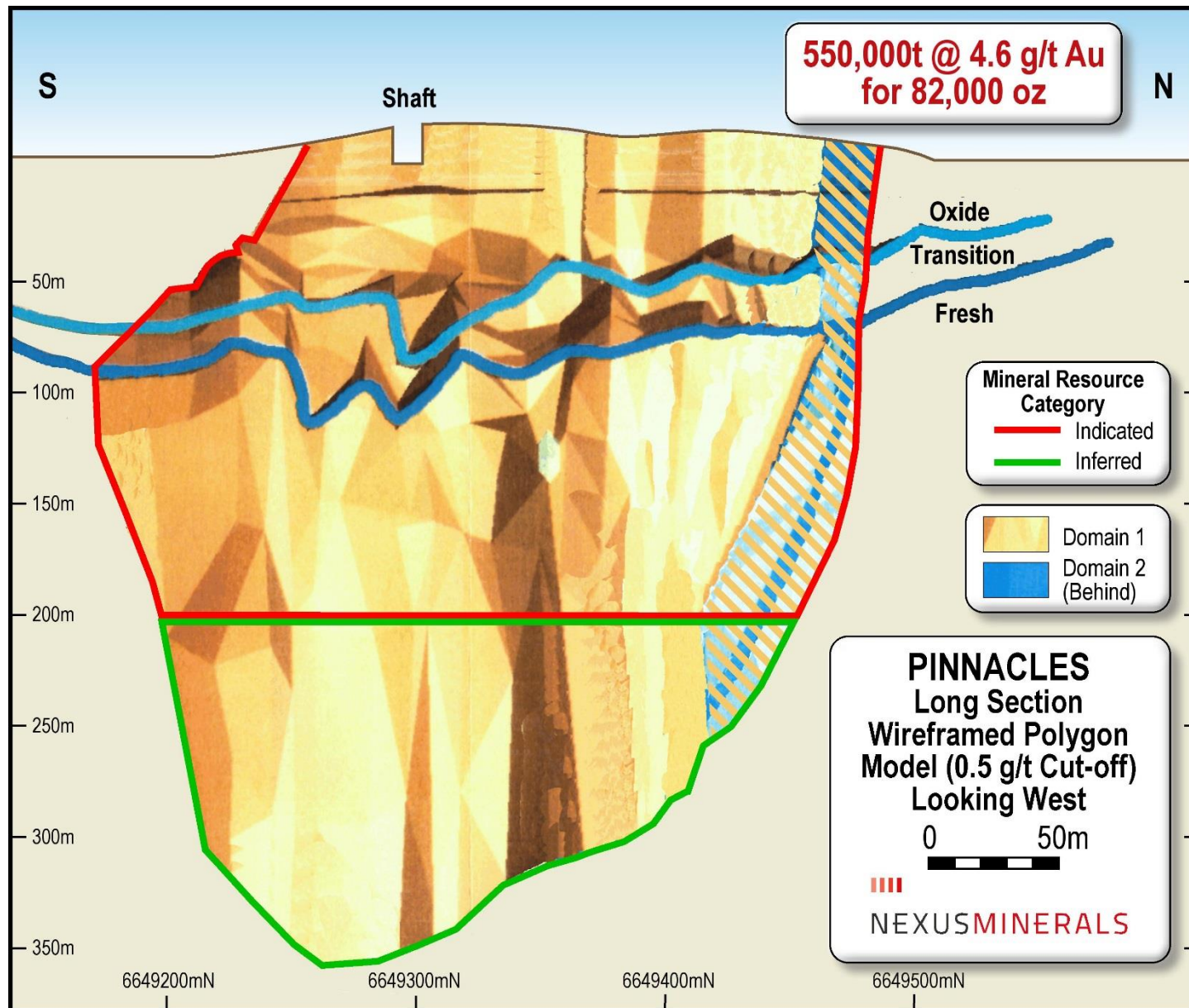
PINNACLES JV LONG SECTION



PINNACLES JV LONG SECTION



PINNACLES JV MINERAL RESOURCE AREA

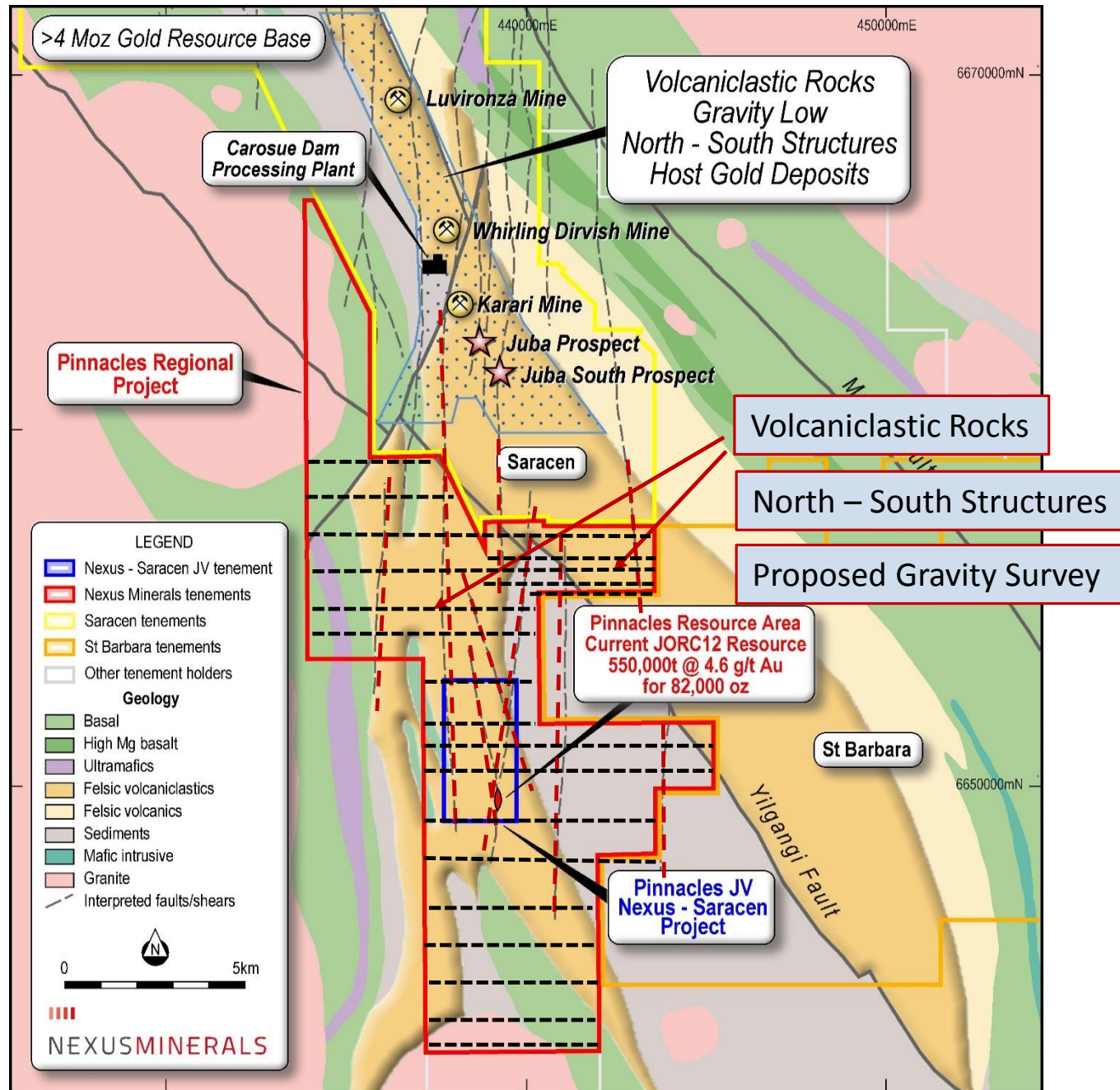


OPPORTUNITY – NEAR TERM GOLD PRODUCTION

LOW CAPITAL COST Development

- ✓ **JV Partner Saracen \$1 Billion Market Cap**
- ✓ **High Grade Resource from Surface**
- ✓ **Granted Mining Lease**
- ✓ **No Environmental Issues**
- ✓ **100% Access to Saracen's**
 - ✓ **2.4Mtpa Mill**
 - ✓ **Haul Road Network**
 - ✓ **Camp, workshops and office facilities**

PINNACLES REGIONAL



SUMMARY

Why Nexus Minerals?

- ✓ Prospective Goldfields Tenement Package
- ✓ Exciting Joint Venture with Saracen Gold Mines to underpin Company success
- ✓ Pinnacles JV High Grade Gold Project – Significant opportunity to grow resource
- ✓ Near Term Production Profile Opportunity
- ✓ Professional & Experienced Management Team
- ✓ Ideally positioned to capitalise on other regional project opportunities
- ✓ \$7.2million Cash on Hand

Contact:

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Thank You



NEXUS MINERALS

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- The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled or reviewed by Mr Andy Tudor, who is a Member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Tudor is a full time employee of Nexus Minerals Limited.
- Mr Tudor has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'.
- The exploration results are available to be viewed on the Company website www.nexus-minerals.com. The Company confirms it is not aware of any new information that materially affects the information included in the original announcement. The Company confirms that the form and context in which the Competent Person's findings are present have not been materially modified from the original announcements of 3/5/2016, 5/5/2016, 8/6/2016, 6/7/2016, 18/7/2016, 25/7/16, 9/9/16, 13/10/16 and 17/10/16.
- Mr Tudor consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.
- No Ore Reserves have currently been defined on the Pinnacles JV Gold Project. There has been insufficient exploration and technical studies to estimate an Ore Reserve and it is uncertain if further exploration and/or technical studies will result in the estimation of an Ore Reserve. The potential for the development of a mining operation and sale of ore from the Pinnacles JV Gold Project has yet to be established.