



International Limited ACN 110 184 355

Corporate Head Office
Ground Floor, 22 Delhi Street
West Perth 6005

ASX Code: TV2

ASX ANNOUNCEMENT

3rd November 2016

TV2U INTERNATIONAL LIMITED UPDATE ON SUSPENSION OF ASX TRADING

This is further to the ASX announcement dated 1st November 2016, stating the Company's securities be placed in suspension pursuant to Listing Rule 17.3.

The Company advises that the Cleansing Notice issued on 26th October 2016 relating to the issue of Ordinary shares on 26th October 2016 ("Shares") did not exempt the sellers of the Shares from their obligation to make disclosure pursuant to s707(3) of the *Corporations Act 2001* because the Shares were not in a class of securities that was trading on the ASX and not suspended for more than a total of five (5) days during the previous twelve (12) month period.

The Company confirms the Short Form Cleansing Prospectus ("Prospectus") is being prepared and the Company will lodge an application with the Federal Court of Australia seeking urgent declaratory relief and ancillary orders relating to the issue of securities and the subsequent offer for sale or sale by subscribers to those securities. The Company will seek orders declaring that any offer for sale or sale of the securities from the date of issue of the securities until 28th November 2016 is not invalid by reason of the sellers failure to comply with s707(3) of the *Corporations Act 2001*.

The Company will request an urgent hearing of its application and will advise the market accordingly.

For and on behalf of the Board of Directors

Graham Durtanovich
Director