

September 12, 2016

Corporate Details

Ordinary Shares:
780,917,069

Market Capitalisation:
~A\$260 million

Cash at 30 June 2016:
~\$A20.0 million

Debt
NIL

ASX Code: MOY

Board of Directors

Richard Procter
Non-Executive Chairman

Greg Bittar
Executive Director

Michael Chye
Non-Executive Director

Tim Kennedy
Non-Executive Director

Management

Glenn Dovaston
Chief Executive Officer

Richard Hill
Chief Financial Officer

Pierre Malherbe
Company Secretary

Peter Cash
GM Corporate Development

Hardy Cierlitza
Chief Geologist

Asareh Mansoori
Mining Manager

Contact Details

10 Kings Park Road
West Perth, Western
Australia,

Telephone:
+ 61 (08) 9216 9011

Facsimile:
+ 61 (08) 9481 0288

Email: info@mmltd.com.au

Website:

millenniumminerals.com.au

Change of Share Register Notification

Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Re: Change of Share Register Notification

Company: Millennium Minerals Limited (MOY)

MOY will transfer responsibility for the maintenance of the MOY Share Register to Link Market Services Limited (Link), effective start of business Monday, 12 September 2016.

The new share registry contact details are provided below:

Link Market Services Limited

Street Address:

Level 4

152 St Georges Terrace

Perth WA 6000

Postal Address:

Locked Bag A14

SYDNEY SOUTH NSW 1235

Australian Telephone: 1300 554 474

International Telephone: +61 1300 554 474

Facsimile: +61 2 9287 0303

www.linkmarketservices.com.au

Lodgement of documentation by member organisations, security holders, and other interested parties must be made at the new address from Monday, 12 September 2016.

Yours sincerely,

Pierre Malherbe
Company Secretary