

Change to company details

Company details

Company name

LITHEX RESOURCES LIMITED

Australian Company Number (ACN)

140 316 463

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

WEBSE,PETER

ASIC registered agent number (if applicable)

26761

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

PETER GORDON WEBSE

Capacity

Secretary

Signature

Date signed

19-04-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

Other reason for cancellation

Section reference

256C(2)

Description

Selective reduction of capital

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	5470607	131294.57	

Earliest Date of
cancellation

19-04-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	164069938	10783535.71	0.00

Earliest date of
change

19-04-2016