

Notice reference number: #1199.16.10

Notice date: 11/10/2016

What's this about?

Effective date: 11/10/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Centuria Capital Fund - Admission and Commencement of Official Quotation of Stapled Securities in Centuria Capital Group

Description

Centuria Capital Limited (Company) is currently admitted to the official list of ASX Limited (ASX) and its fully paid ordinary shares trade under the ASX code CNI.

On 10 October 2016, shareholders in the Company approved the resolutions necessary to staple the fully paid ordinary units of Centuria Capital Fund (Fund) to the fully paid ordinary shares in the Company (Stapling Proposal).

The Stapling Proposal will be achieved by the Company making an in specie distribution of the units in the Fund to shareholders in the Company, so that the shares and units become stapled on a one-for-one basis forming a single class of stapled securities (Stapled Securities), creating a new stapled group, Centuria Capital Group. The distribution will occur partly as a return of capital and partly as a franked dividend, as outlined in the information memorandum dated 26 August 2016 as supplemented by the information memorandum dated 23 September 2016.

The Fund is expected to be admitted to the official list of ASX on Wednesday 12 October 2016. The new stapled entity will trade as Centuria Capital Group (Group).

Official quotation of the Stapled Securities is expected to commence on a deferred settlement basis as part of Group 2 at 10:02:15 am (+/- 15 seconds) AEDT on Wednesday 12 October 2016.

Quoted Securities: 77,194,733 Stapled Securities

ASX Code: During the deferred settlement trading period:
CNIDA.

It is expected that the Stapled Securities' ASX code will revert to CNI on 18 October 2016, with the commencement of normal (T+2) trading.

Time: 10:02:15 am AEDT (+/- 15 seconds)

Date: 12 October 2016

ASX Trade Abbreviation: CENTURIA

ISIN: During the deferred settlement trading period the ISIN of the Stapled Securities will be:
AU0000CNIDA7

During the deferred settlement trading period the ISIN of the Stapled Securities will be:
AU000000CNI5

Home Branch: Sydney

<u>Industry Classification:</u>	4020 - Diversified Financials
<u>Registered Office:</u>	Level 39 100 Miller Street North Sydney NSW 2060 Phone: 02 8923 8923
<u>Company Secretary:</u>	James Lonie
<u>Share Registry:</u>	Computershare Investor Services Pty Limited 452 Johnston Street Abbotsford VIC 3067 Phone: 1300 787 272
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Group will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	New South Wales
<u>Distribution Policy:</u>	See section 8.3 of the Explanatory Memorandum and Notice of Meeting
<u>Activities:</u>	Property fund manager specialising in listed and unlisted property funds.
<u>Unquoted Securities:</u>	N/A

The indicative timetable in relation to the Stapling Proposal is as follows.

Date	Event
Tuesday 11 October 2016	Last day for trading of existing Company shares on ASX (ASX Code: CNI)
Wednesday 12 October 2016	Centuria Capital Fund admitted to official list of ASX Trading commences in Stapled Securities on a deferred settlement basis from 10.02am (+/- 15 seconds) AEDT (ASX Code: CNIDA)
Thursday 13 October 2016	Record date for capital reduction and franked dividend
Monday 17 October 2016	Effective date of Stapling Proposal In specie distribution of units in Fund Last day of deferred settlement trading in Stapled Securities (ASX Code: CNIDA)
Tuesday 18 October 2016	Trading commences in Stapled Securities on a normal (T+2) basis (ASX Code: CNI)
Thursday 20 October 2016	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

Instructions

Please refer to the Company's Explanatory Memorandum and Notice of Meeting dated 26 August 2016 and Adjourned Notice of Meeting dated 23 September 2016 or call the Stapling Proposal Information Line on 1300 641 605 or +61 3 9415 4130 between 8.30am to 5.00pm (Sydney time) Monday to Friday.

Need more information?

Issued by

Stephanie So

Contact Details

(02) 9227 0000

Disclaimer