

# FORM 603

## Corporations Act 2001 Section 671B

### Notice of initial substantial holder

---

To: Gleneagle Gold Limited  
ACN: 103 782 378

#### 1. Details of substantial holder

Name: Gemelli Nominees Pty Ltd  
ACN: 107 999 388

The holder became a  
substantial holder on: 23 October 2015

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Ordinary shares	33,333,333	33,333,333	5.53%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Gemelli Nominees Pty Ltd	Direct	33,333,333 ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Gemelli Nominees Pty Ltd	Gemelli Nominees Pty Ltd	Gemelli Nominees Pty Ltd	33,333,333 ordinary shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
Gemelli Nominees Pty Ltd	23 October 2015	\$100,000		33,333,333 ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Gemelli Nominees Pty Ltd	PO Box 114, Applecross WA 6153

**Signature**

Print name: Harry Karelis

Capacity: Director

Sign here: H Karelis

Date: 8 July 2016