

29 July 2016

Appendix 4C and Company Update

Appendix 4C

The Company's Appendix 4C for the quarter ended 30 June 2016 is attached.

Flamingo Customer Experience Inc and Re-compliance update

The Board advises that the acquisition of Flamingo Customer Experience Inc (**Flamingo**) (as announced on 2 June 2016) is progressing well.

In accordance with the terms of the agreement to acquire 100% of the issued capital of Flamingo (as announced on 2 June 2016), the Company has provided and Flamingo has drawn down \$300,000 from the loan facility, with funds being used for transaction and business costs for the period up to completion of the transaction.

The notice of meeting to approve the acquisition is presently with both ASX and ASIC for review and the Company has commenced preparation of the prospectus. A revised indicative timetable for the transaction is set out below:

Event	Date
Despatch of notice of meeting and independent expert's report	Week commencing 8 August 2016
Lodgement of Prospectus with ASIC	Week commencing 22 August 2016
Shareholder meeting	Week commencing 5 September 2016
Prospectus closes	Week commencing 12 September 2016
Completion of the acquisition	Week commencing 19 September 2016
Reinstatement to trading of CR8 securities	Week commencing 19 September 2016

Agenda Platform development update

Further to the Company's previous announcements, the Board advises that development of the Agenda Platform continues to progress well, with software developer Appstablishment continuing to work with scheduling integration partners to identify risks and opportunities within the integration of each platform with the application. Additionally, works have now been completed with the supplier scheduling interface and attention is now focused on developing an external facing platform which will allow Agenda to manage, communicate with and initiate transactions with suppliers.

The Company will keep shareholders informed of further development updates.

Less than Marketable Parcel Share Sale Facility

The Company's Less Than Marketable Parcel Sale Facility closed at 5pm WST Thursday, 24 March 2016.

Sale of the Less Than Marketable Parcel shares has occurred, and payments from the facility have been made to participating shareholders who have returned their correctly completed share sale facility forms.

The Company again reminds Less Than Marketable Parcel shareholders who have not already done so to return a completed share sale facility form as soon as possible in order to enable efficient processing of electronic payments. As the facility is now closed Less Than Marketable Parcel shareholders who have not returned their sale forms should note that it is no longer possible to elect to retain your shares.

For further information, please contact:

Dave Filov
Company Secretary
Tel: (08) 9486 7244

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

CRESTEK LIMITED

ABN

99 000 031 292

Quarter ended ("current quarter")

30 June 2016

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (12 Months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for:		
(a) staff costs	-	-
(b) research & development	(65)	(115)
(c) leased assets	-	-
(d) other working capital	(140)	(439)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	8	16
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other – DOCA Payment	-	(150)
Net Operating Cash Flows	(197)	(688)
Cash flows related to investing activities		
1.8 Payment for acquisition of :		
(a) businesses	-	-
(b) equity investments	-	-
(c) other non-current assets	-	-
1.9 Proceeds from disposal of:		
(a) businesses	-	-
(b) equity investments	-	-
(c) other non-current assets	-	-
1.10 Loans to other entities	(150)	(150)
1.11 Loans repaid by other entities	-	-

Appendix 4C**Quarterly report for entities admitted on the basis of commitments**

Net Investing Cash Flows	(150)	(150)
1.13 Total operating and investing cash flows (brought forward)	(347)	(838)
Cash flows related to financing activities		
1.14 Proceeds from issues of shares, options, etc	-	3,280
1.15 Payments for capital raisings costs – ASX Fees	-	195
1.16 Proceeds from borrowings	-	(203)
1.17 Repayment of borrowings	-	-
1.18 Dividends paid	-	-
Net financing cash flows	-	3,272
Net increase (decrease) in cash held	(347)	2,434
1.20 Cash at beginning of quarter/year to date	2,834	53
1.21 Exchange rate adjustments to item 1.20	-	-
1.22 Cash at end of quarter	2,487	2,487

Payments to directors of the entity and associates of the directors**Payments to related entities of the entity and associates of the related entities**

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2	35
1.24 Aggregate amount of loans to the parties included in item 1.10	-
1.25 Explanation necessary for an understanding of the transactions	
Payment to related parties relate to payment of director fees and reimbursement of payment for expenses including: - legal fees - office rent	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	2,472	2,819
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details) – Term Deposit	15	15
Total: cash at end of quarter (item 1.22)	2,487	2,834

Acquisitions and disposal of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	-	-
5.2 Place of incorporation or registration	-	-
5.3 Consideration for acquisition or disposal	-	-
5.4 Total net assets	-	-
5.5 Nature of business	-	-

Appendix 4C
Quarterly report for entities admitted on the basis of commitments

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Signed:

Dated: 29 July 2016

Company Secretary

Print name: Dave Filov

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
- 3 Accounting Standards. ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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