

Notice reference number: 0795.16.07

Notice date: 7/07/2016

What's this about?

Effective date: 7/07/2016

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|--|----------------------------------|-----------------------------------|-----------------------------|----------------------------------|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

NATIONAL AUSTRALIA BANK LIMITED – Deferred settlement trading – Capital Notes (ASX Code: NABPD)

Description

On 31 May 2016, National Australia Bank Limited ("NAB") announced an offer of capital notes ("Capital Notes 2"). Please refer to the replacement prospectus dated 8 June 2016 ("Replacement Prospectus") for information regarding the terms and issue of the Capital Notes 2.

DEFERRED SETTLEMENT TRADING

It is expected that the Capital Notes will commence trading on a deferred settlement basis from 12pm AEST on Friday, 8 June 2016 (ASX Code: NABPD).

The indicative timetable is as follows.

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|-----------------------|--|
| Friday 8 July 2016 | Deferred settlement trading expected to commence from 12pm AEST ASX Code: NABPD |
| Monday 11 July 2016 | Holding statements despatched by Last day of deferred settlement trading |
| Tuesday 12 July 2016 | T+2 trading commences |
| Thursday 14 July 2016 | First settlement date |

What do I need to do and by when?

Instructions

For further information, refer to NAB's Replacement Prospectus dated 8 June 2016.

Need more information?

Please call the NAB information line on 1300 367 647 (within Australia) or +61 3 9415 4299 (international), Monday to Friday 8:00 am to 7:30 pm AEST.

Issued by

Cheng Tang

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