

18 April 2016

Appendix 4C and Company Update

Appendix 4C

The Company's Appendix 4C for the quarter ended 31 March 2015 is attached. Shareholders should note this is the first Appendix 4C to be lodged by the Company since completing the acquisition of Global Agenda Technologies Pty Ltd (developer of the Agenda Platform) and re-compliance with Chapters 1 and 2 of the Listing Rules (as the Company was previously classified as an oil and gas exploration entity it previously lodged Appendix 5Bs).

Agenda Platform development update

Further to the Company's announcement dated 16 March 2016, the Board advises that development of the Agenda Platform is progressing well, with software developer Appstablishment having completed the initial design build of the non-functional prototype and initiated conversations with local salons for trial of the application once complete. Appstablishment have now been requested to start works on the supplier web interface.

The Company will keep shareholders informed of further development updates.

Less than Marketable Parcel Share Sale Facility

The Company confirms the Less Than Marketable Parcel Sale Facility closed as anticipated at 5pm WST Thursday, 24 March 2016.

The Company anticipates sale of the Less Than Marketable Parcel shares and payments from the facility to be made to participating shareholders who have returned their correctly completed share sale facility forms by the end of this week.

The Company reminds Less Than Marketable Parcel shareholders who have not already done so to return a completed share sale facility form as soon as possible in order to enable efficient processing of electronic payments. As the facility is now closed Less Than Marketable Parcel shareholders who have not returned their sale forms should note that it is no longer possible to elect to retain your shares.

Acquisitions strategy

As per the Company's notice of meeting dated 23 November 2015 and prospectus dated 8 December 2015 (**Prospectus**), the acquisition of the Agenda Platform was the first acquisition by the Company in line with the Company's new focus, being technology and software development.

Consistent with the Prospectus, the Company is seeking to expand its asset portfolio in technology solutions, with a particular focus on software marketing solutions, application

software, communication software, software as a service, online social networking services, and security and encryption.

The Company confirms it has and continues to assess various opportunities in several of these areas, and, in accordance with its continuous disclosure obligations, will keep shareholders and the market informed if any binding agreements are reached.

Consistent with the Prospectus, it is possible that future acquisitions may exceed the current financial resources of the Company and if so, it is expected that these acquisitions would be funded by debt and/or equity issues (subject to any required regulatory approvals).

For further information please contact:

Dave Filov
Company Secretary
Tel: (08) 9486 7244

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

CRE8TEK LIMITED (FORMERLY MARION ENERGY LIMITED) (CR8)

ABN

99 000 031 292

Quarter ended ("current quarter")

31 March 2016

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (9 Months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for:		
(a) staff costs	-	-
(b) research & development	(55)	(55)
(c) leased assets	-	-
(d) other working capital	(293)	(293)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	8	8
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other – DOCA Payment	(150)	(150)
Net Operating Cash Flows	(490)	(490)
Cash flows related to investing activities		
1.8 Payment for acquisition of :	-	-
(a) businesses	-	-
(b) equity investments	-	-
(c) other non-current assets	-	-
1.9 Proceeds from disposal of:	-	-
(a) businesses	-	-
(b) equity investments	-	-
(c) other non-current assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-

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Net Investing Cash Flows	-	-
1.13 Total operating and investing cash flows (brought forward)	(490)	(490)
Cash flows related to financing activities		
1.14 Proceeds from issues of shares, options, etc	3,600	3,600
1.15 Payments for capital raisings costs	(320)	(320)
1.16 Proceeds from borrowings	195	195
1.17 Repayment of borrowings	(203)	(203)
1.18 Dividends paid	-	-
Net financing cash flows	3,272	3,272
Net increase (decrease) in cash held	2,781	2,781
1.20 Cash at beginning of quarter/year to date	53	53
1.21 Exchange rate adjustments to item 1.20	-	-
1.22 Cash at end of quarter	2,834	2,834

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2 and 1.15	363
1.24 Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Payments to related parties relate to payment of director fees and fees for corporate services (corporate advisory and legal in conjunction with the Company's re-compliance transaction) and reimbursement of payment for expenses including DOCA settlement (per the DOCA).
See Section 7.7 of the Company's prospectus dated 8 December 2015 and Section 3.2 of the Company's notice of meeting dated 28 August 2015 for further details.
Payments to related parties anticipated to significantly reduce next quarter now that re-compliance is complete.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On 22 January 2016, the Company acquired Global Agenda Technologies Pty Ltd ("Agenda"). The consideration consisted of 2,500,000 ordinary shares at \$0.02 per share. This acquisition has not been accounted for as a business combination under AASB 3: "Business Combination" as the assets of Agenda were considered not to constitute a business. Accordingly the Agenda acquisition has been accounted for as an acquisition of assets, at cost based on the fair value of shares issued on the transaction date. The purchase price has been allocated to the identifiable assets and liabilities of Agenda as of the date of acquisition.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	2,819	53
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details) – Term Deposit	15	-
Total: cash at end of quarter (item 1.22)	2,834	53

Acquisitions and disposal of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	Global Agenda Technologies Pty Ltd	-
5.2 Place of incorporation or registration	Perth, Western Australia	-
5.3 Consideration for acquisition or disposal	2,500,000 ordinary shares at 0.02 per share	-
5.4 Total net assets	(948)	-
5.5 Nature of business	Development of the Agenda Platform	-

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Signed:

Dated: 18 April 2016

Company Secretary

Print name: Dave Filov

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
- 3 Accounting Standards. ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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