



ASX Announcement

7 July 2016

Public Environmental Review – Adequate Response to Submissions

Vimy Resources Limited ("Vimy" or "the Company") is pleased to advise that it has been informed by the Office of the Environmental Protection Authority that Vimy's Response to Submissions has been determined to be acceptable and that its Proposal for the Mulga Rock Project can now be considered by the Environmental Protection Authority.

In Vimy's ASX announcement of 9 March 2016 it was stated that the achievement of the schedule set out in that announcement was dependent upon the adequacy of Vimy's response to submissions; the submissions have been determined to be adequate and Vimy expects that the previously advised schedule will be maintained and that the proposal is likely to be considered by the Board of the EPA in July.

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Vimy Resources – Mining a Cleaner Tomorrow

Vimy Resources Limited (ASX: VMY) is a Perth-based resource development company. Vimy's primary focus is the development of the Mulga Rock Project, one of Australia's largest undeveloped uranium resources which is located 240km ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

The Project will have the capacity to produce 1,360 tonnes per annum of uranium oxide for up to seventeen years. The Project is expected to result in the creation of approximately 490 new jobs in Western Australia and to create payments of around A\$19m per year to the State government in the form of royalty payments and payroll tax. The amount of uranium produced if used in nuclear reactors to displace coal fired electricity would offset more than 50 million tonnes of carbon dioxide equivalent emissions which is around 10% of Australia's total greenhouse gas emissions.

Vimy harnesses science and technology to maintain the environment.

For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit asx.com.au and vimyresources.com.au respectively.

Directors and Management

The Hon. Cheryl Edwardes - Chairman

Mike Young - CEO and Managing Director

Julian Tapp - Executive Director

David Cornell - Non-Executive Director

Mal James - Non-Executive Director

Andy Haslam - Non-Executive Director

Ron Chamberlain - Chief Financial Officer and Company Secretary

Tony Chamberlain - Chief Operating Officer

Xavier Moreau - General Manager, Geology and Exploration

Principal Place of Business

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