

28 July 2016

Zeta Resources Limited
("Zeta Resources" or the "Company")

Change of Company Secretary

Zeta Resources Limited, an entity incorporated in Bermuda and registered as a foreign company, confirms the following appointments:

Company Secretary:	Chamiel McDonald 34 Bermudiana Road Hamilton HM 11 Bermuda
Assistant Secretary:	BCB Charter Corporate Services Limited 34 Bermudiana Road Hamilton HM 11 Bermuda

ENDS

Dugald Morrison
ICM
Tel: +64 4 901 7600
Email: contact@icmnz.co.nz

Zeta Resources Limited

Registered Office: 34 Bermudiana Road, Hamilton HM 11, Bermuda | Tel: + 1 441 295 5678 | www.zetaresources.limited

Australian Registered Office: Level 9, 45 Clarence Street | PO Box H284, Australia Square, Sydney NSW 1215, Australia | Tel: +61 2 9248 0304