
Quarterly Activities Report: September Qtr 2016

Volta Mining Limited ("**Volta**" or the "**Company**") (**ASX: VTM**), is pleased to present its quarterly activities report for the period 1 July 2016 to 30 September 2016, and including events up until the date of this report.

The Company takes this opportunity to thank its shareholders and stakeholders for their patience and support, particularly during the past 8-9 months as the Company has been progressing the eSport Mogul Pty Ltd ("**ESM**") transaction.

We welcome the intended new Board of Directors and new shareholders under the Prospectus, and we look forward with excitement and anticipation to a new era of the company.

Key Points

- » **Prospectus lodged with ASIC on 11 October 2016.**
- » **Joint Lead Managers, CPS Capital & Peloton Capital have been appointed to manage the capital raising under the Prospectus.**
- » **Strong indicative interest has been received to date to participate in the offer under the Prospectus.**
- » **On 17 October 2016, the Company held a General Meeting of shareholders in relation to the ESM transaction. All resolutions put forward to shareholders were unanimously passed.**

Prospectus

The Company lodged a prospectus with ASIC on 11 October 2016 for an offer of:

1. Up to 350,000,000 Shares at an issue price of \$0.02 each to raise up to \$7,000,000 before costs, with a minimum subscription requirement to raise at least \$6,000,000 before costs (**Public Offer**);
2. 100,000,000 Shares, 100,000,000 Class A Performance Shares and 100,000,000 Class B Performance Shares to the Vendors (**Vendor Offer**);

3. 200,000,000 Shares to the Note holders (**Note holder Offer**); and
(together, the Offers).

Re-compliance with Chapters 1 and 2

In addition to the purpose of making the Offers, this Prospectus is issued for the purpose of re-complying with the admission requirements under Chapters 1 and 2 of the Listing Rules following a change to the nature and scale of the Company's activities.

A prospectus can be downloaded from the Company's website at www.voltamining.com.au

General Meeting

The General Meeting of shareholders to consider the resolutions in relation to the ESM transaction was held on 17 October 2016. All resolutions put forward to shareholders were unanimously passed. (Refer to announcement on 17 October 2016 "Results of Meeting").

Tenement Schedule

Following is the schedule of Volta Mining Limited minerals tenements as at 30 September 2016.

Tenement	Grant Date/Status	Location	Ownership held by Volta Mining Limited
E47/2606 (Granted)	21 August 2013	Pilbara, WA	100% through acquisition of Pilbara Commodities Ltd
E47/2607 (Granted)	4 April 2014	Pilbara, WA	100% through acquisition of Pilbara Commodities Ltd
E47/2608 (Granted)	4 April 2014	Pilbara, WA	100% through acquisition of Pilbara Commodities Ltd
E47/2855 (Granted)	5 August 2015	Pilbara, WA	100% through acquisition of Pilbara Commodities Ltd
E47/3082	First priority in Ballot	Pilbara, WA	100%

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