



28 June 2016

WEBJET SUCCESSFULLY COMPLETES \$72 MILLION ENTITLEMENT OFFER

Webjet today announced the successful completion of the retail component of its fully underwritten 1 for 6.25 accelerated non-renounceable entitlement offer ("**Entitlement Offer**").

Completion of the Retail Entitlement Offer represents the second stage of Webjet's approximately A\$72 million equity raising, announced on Monday, 6 June 2016. The institutional component of the entitlement offer closed on Tuesday, 7 June 2016, as announced by Webjet on the ASX on Wednesday, 8 June 2016.

The Retail Entitlement Offer raised approximately A\$31 million and was strongly supported by Webjet's shareholders. Webjet received valid applications from eligible retail shareholders for approximately 4.9 million shares (A\$27 million), including eligible applications for additional new shares under the retail over-subscription facility, representing 88% of the Retail Entitlement Offer.

The approximately 0.7 million new shares not taken up under the Retail Entitlement Offer will be allocated to institutional investors who were sub-underwriters for the Retail Entitlement Offer.

There will be no scale back applied to eligible applications under the retail over-subscription facility.

Final details and allocations are subject to reconciliation and an audit process that is currently being completed by Webjet's share registry.

Commenting on the outcome of the Entitlement Offer, Webjet's Chairman, David Clarke, said: "*We would like to thank all investors who participated in the Entitlement Offer and are very pleased with the strong level of shareholder support as demonstrated by the high level of take-up of both tranches of the Entitlement Offer by our existing shareholders. The Webjet management team is pleased to have now completed both the Online Republic acquisition and the associated capital raising and are hard at work realising the opportunities the acquisition presents.*"

New Shares under the Retail Entitlement Offer are expected to be allotted on Friday, 1 July 2016 and commence trading on the ASX on Monday, 4 July 2016.

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