

ASX Announcement

28 July 2016

SILVERSTONE NEGOTIATIONS END

Unity Pacific Limited (ASX: UPG) (Unity Pacific) advises that negotiations with Silverstone Developments Pty Ltd (Silverstone Developments) for an offer at 47 cents per security for all of Unity Pacific's securities have concluded with the parties unable to reach agreement as to final terms.

As announced on 25 July 2015, during negotiations with Silverstone Developments another party emerged with a competitive offer for all of Unity Pacific's securities.

For further details about the alternative offer, please refer to Unity Pacific's separate announcement today.

ENDS

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