



Drilling at the Bougouni Lithium Project

*Birimian Gold Limited is an ASX explorer which owns 100% of the high potential **Bougouni Lithium Project***

High Grade

Grade of 2.2% Li₂O demonstrated by bulk sample test work

Maiden Drill Programme

Currently drilling and only 3 weeks until first assays are announced

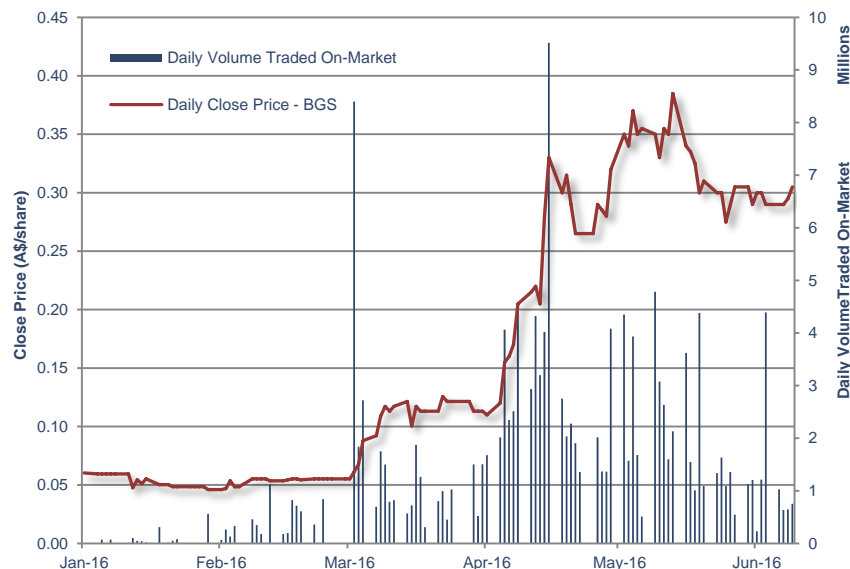
Significant Scale Potential

The Exploration Target of 16-18Mt is defined only from the main zone

Accelerated Development

Given extensive met test work, Birimian can and will fast-track development

Share Price



Board and Management

Winton Willisee	Non Executive Chairman
Kevin Joyce	Managing Director
Hugh Bresser	Non Executive Director

Capital Structure

Share Price	30.0cps
Common Shares ¹	152.4 million
Options ^{1,2}	19.9 million
Market Capitalisation (undiluted)	\$46.5 million
Cash (as at 13/06/2016) ³	\$3.4 million
Debt	Nil

1. The capital structure is shown prior to the issue of approximately 15.5 million new securities (shares, options and performance rights) to be considered at the upcoming General Meeting to be held on 17 June 2016
2. The options currently on issue have a volume weighted exercise price of 22.8cps. The largest tranche comprises approximately 14m unlisted options which are exercisable at \$0.25 on or before 27 April 2017. The tranche of listed options expires on 15 June 2016, comprising 2.3m options exercisable at \$0.15 each
3. Cash balance is shown prior to cash receipts from potential options conversion. If all options which are currently in-the-money convert, BGS would receive \$4.5 million in cash

Shareholder Breakdown

Board and Management	~6.5%
Top 20 Shareholders	~50.9%

Birimian Gold Limited is currently drilling at its 100% owned Bougouni Lithium Project in Mali, where previous bulk sampling has returned very high grade lithium results

1

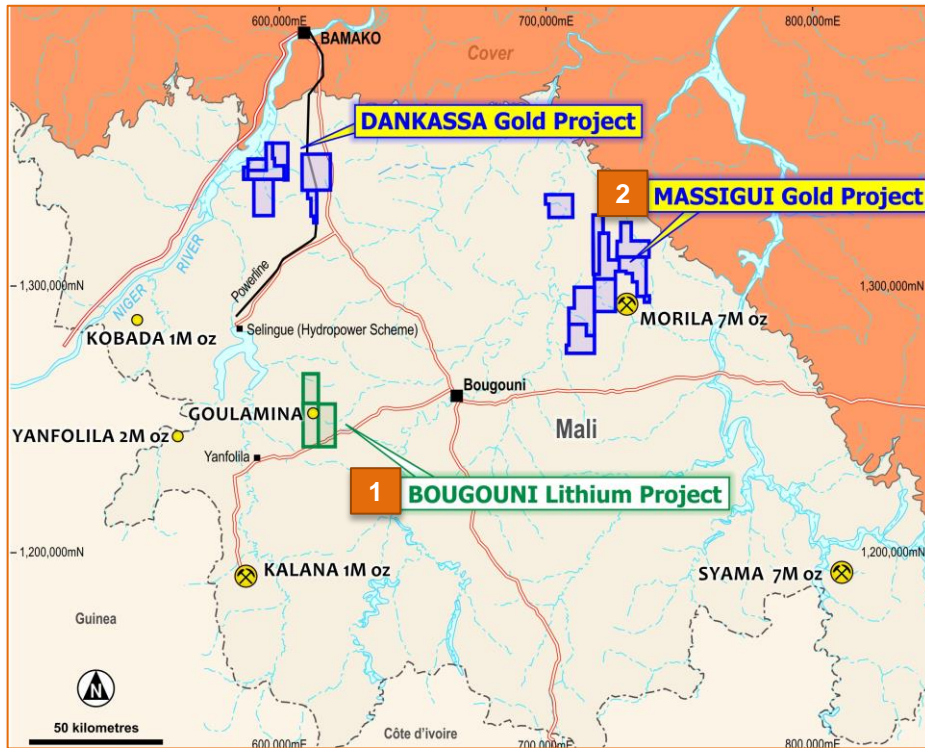
Bougouni Lithium Project

High-grade Bulk Tonnage Potential
15-18Mt at 1.8-2.2 Li₂O*

2

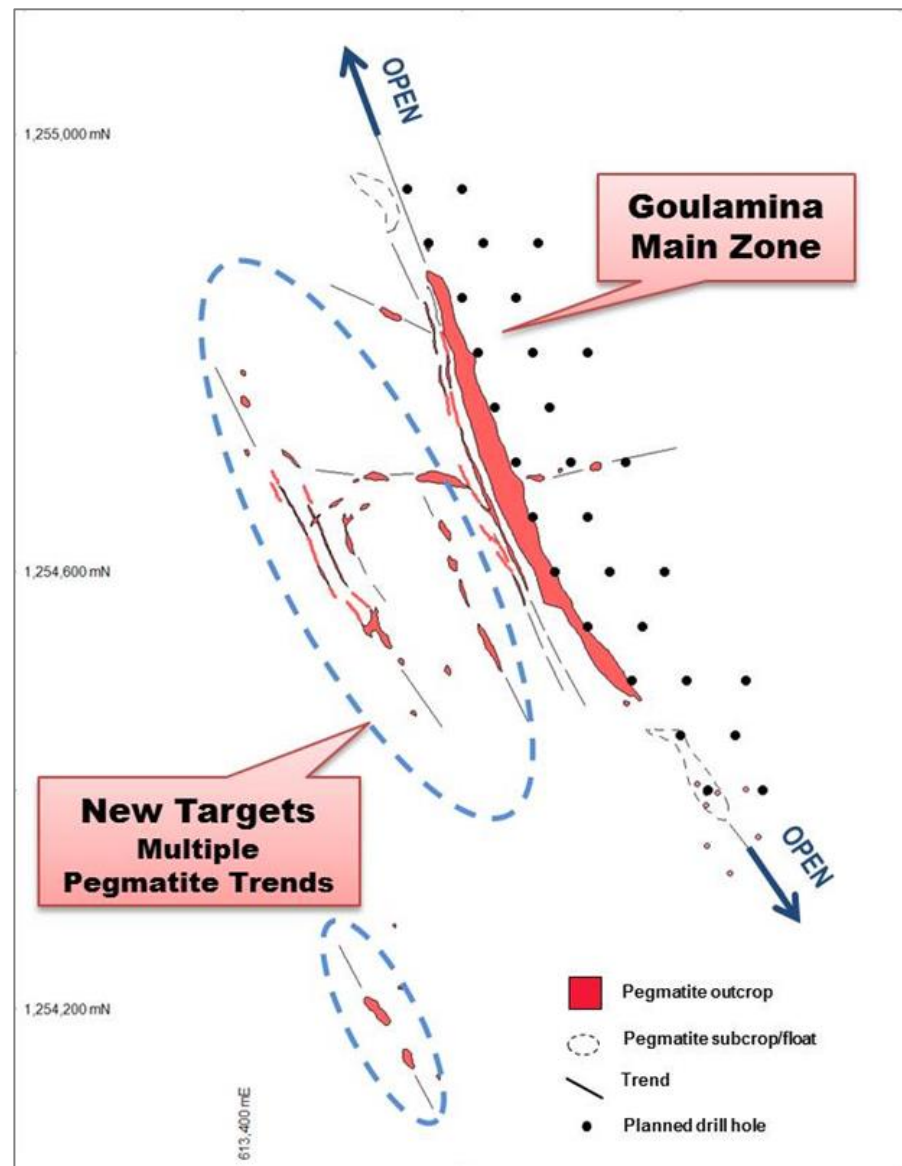
Massigui Gold Project

Progressing development solution
8Mt at 1.5g/t Au (~400,000oz)*



* The potential quantity and grade of this Target is conceptual in nature, and there has been insufficient exploration drilling to estimate a Mineral Resource (ASX 2 March 2016)

- Bougouni Lithium Project is 100% owned by BGS
- Drilling underway at the Goulamina main zone. Diamond core drilling commencing within the week
- Outcropping spodumene (lithium)
- Surface expression of mineralisation defined over ~700m of strike
- Multiple parallel zones of pegmatites identified by mapping
- Open along strike and at depth
- Significant high-grade and bulk tonnage potential
- Goulamina main zone appears to be amenable to large-scale open pit mining
- Close proximity to infrastructure, including sealed roads and hydro power



Abundant coarse grained spodumene in outcropping pegmatite



Goulamina Hill, showing a portion of the outcropping mineralisation



Very coarse grained spodumene in outcrop



Coarse grained "crowded" spodumene rock at Goulamina

- Preliminary test work was undertaken in 2007
- Work supervised by highly regarded CSA Global
- Part of a World Bank Funded Development Project
- Large (3 tonne) representative bulk sample, which had a head grade of **2.2% Li₂O** and low Fe₂O₃ (0.5-0.8%)
- The preliminary test work demonstrated:
 - ✓ **High-grade concentrate:** the spodumene (lithium) concentrate that was produced from screening and heavy media separation had a grade of **6.7%**
 - ✓ **High quality** chemical grade lithium concentrate
 - ✓ **Excellent recoveries** of spodumene (lithium) of 84.7%
 - ✓ **High mass yield** of 31.5% due to high grade nature of deposit
 - ✓ **Low Mica**

- Birimian has defined an initial Exploration Target at Goulamina of:
 - 15Mt to 18Mt at 1.8% - 2.2% Li_2O *
- Visual interpretation of drilling to date confirms:
 - Broad zones (up to 30 metres wide) of pegmatite intersected, considered to be approximate to true width
 - Coarse grained spodumene clearly visible
- Drilling is ongoing:
 - 27 RC holes (2,350m) completed on northern portion of target area
 - Drilling on 50-100m sections along interpreted mineralised zone
 - Northern portion of strike confirmed, now drilling southern extensions
 - Diamond rig expected to commence drilling this week
 - First assays expected late June / early July 2016

Exciting Next Steps

- Birimian is rapidly evaluating and progressing Goulamina
- Multiple key project milestones will be reached in the months ahead

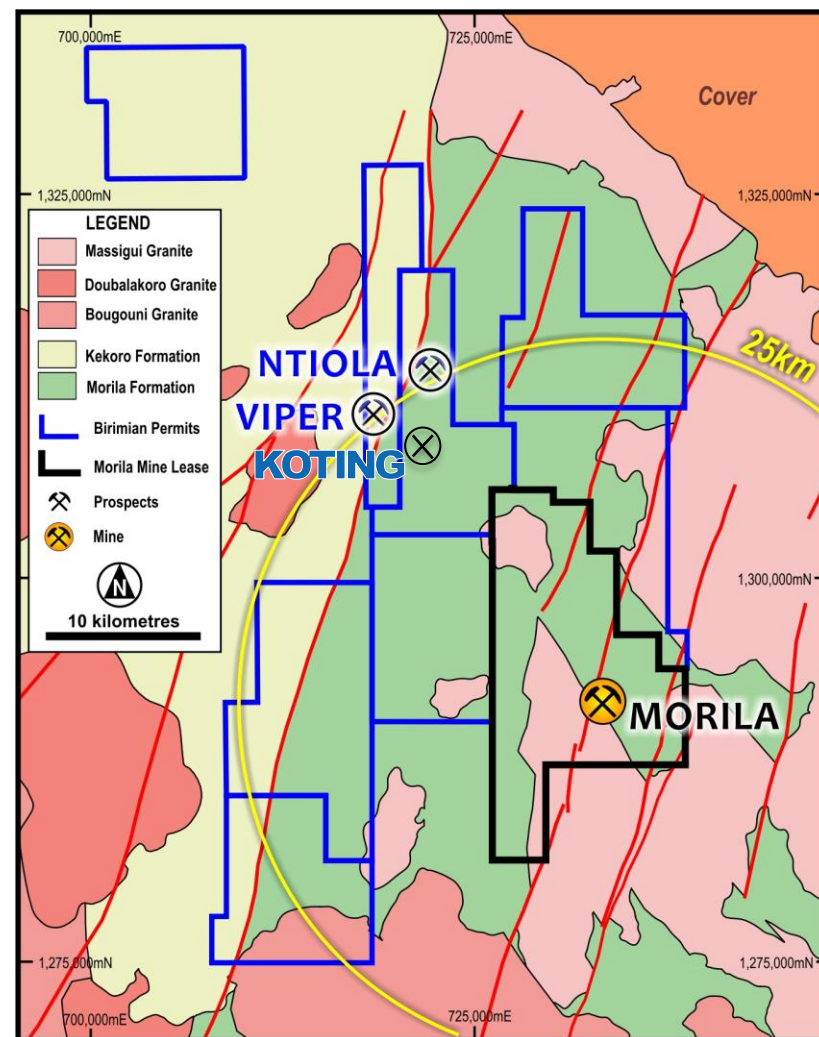
	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Q1 2017	Q2 2017
Acquisition of Goulamina	✓					
Preliminary processing testwork	✓					
Maiden drilling programme at Goulamina			✓			
Establish Maiden JORC Resource at Goulamina			✓			
Undertake preliminary open pit mining study			✓			
Complete Scoping Study on Goulamina				✓		
Exploration programme on broader project area						

Company	ASX code	Project	Project Status	Classification	Tonnes (Mt)	Grade (% Li ₂ O)
Talison Lithium	n/a	Greenbushes	Production	JORC Resource	118	2.40%
Galaxy / General Mining	GXY/GMM	Mt Cattlin	Production	JORC Resource	16	1.08%
Neometals	NMT	Mt Marion	Construction	JORC Resource	23	1.39%
Pilbara Minerals	PLS	Pilgangoora	Development (DFS underway)	JORC Resource	52	1.28%
Altura Mining	AJM	Pilgangoora	Development (PFS released)	JORC Resource	26	1.20%
Birimian Gold	BGS	Bougouni	Exploration	Exploration Target	15-18	1.80-2.20%

- Test work conducted at the Bougouni Lithium Project by CSA Global (3 tonne bulk sample) had exceptional high head-grade of 2.2% Li₂O
- Strong potential for exploration success at Goulamina to create value for BGS shareholders

Massigui Gold Project Overview

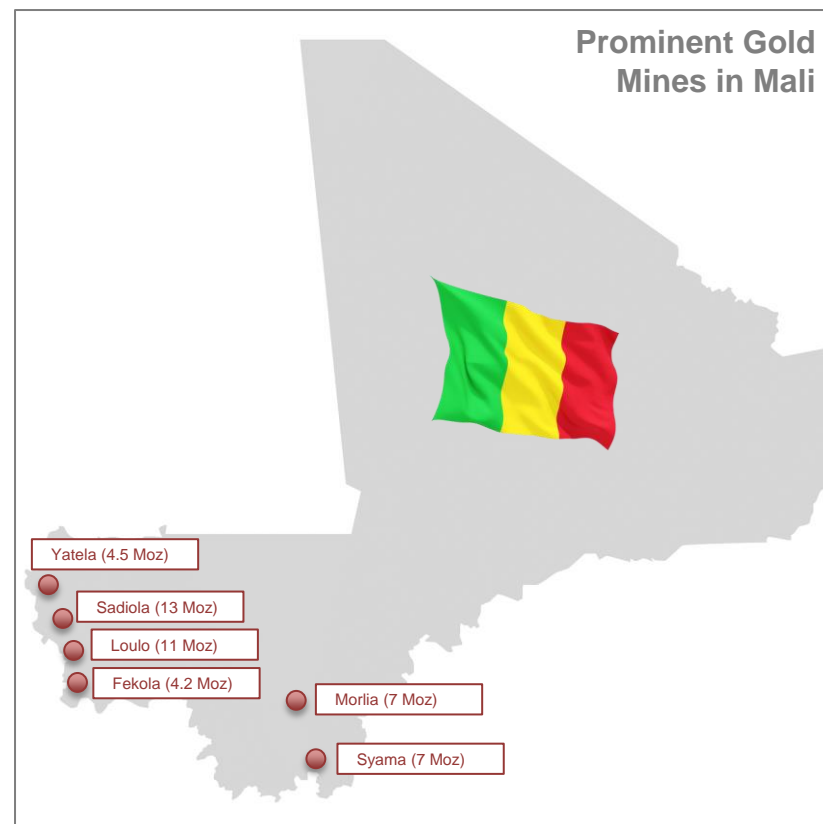
- Large land holding of 754 km²
- Over 35,000m of drilling completed by Birimian
- Massigui Project hosts three deposits (Ntiola, Viper and Koting)
- Combined Target Potential –
8Mt @ 1.5 g/t Au (~400,000oz)
- All deposits located <25km from Morila Gold Mine
- Excellent potential for further discovery of high grade, large tonnage, free milling gold mineralisation



* The potential quantity and grade of this Target is conceptual in nature, and there has been insufficient exploration drilling to estimate a Mineral Resource.

- The Massigui Project gold deposits are located <25km from the underutilised Morila Gold Mine processing plant
- Morila is owned by:
 - Randgold Resources 40% (Operator)
 - AngloGold Ashanti 40%
 - Government of Mali 20%
- 4Mtpa processing plant on site
- Current mill feed at Morila will be exhausted in mid 2016
- Processing plant to be reconfigured to reprocess low grade tailings
- Potential for Massigui ore to be processed at Morila
- Discussions ongoing to progress development solution

- Birimian Gold has a long and successful operating presence in Mali
- Mali has a strong mining culture
- 3rd largest gold producing country in Africa
- Strong track record for rapid permitting and approval of new projects
- Excellent fiscal terms for mining:
 - 3 year VAT tax holiday for new mines
 - Low royalties
- Constitutional democracy since 1992



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Statements regarding plans with respect to the Company's mineral properties are forward looking statements. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. There can be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties

Competent Persons Statement

The information in this report that relates to exploration results is based on information compiled by or under the supervision of Kevin Anthony Joyce. Mr Joyce is Managing Director of Birimian Gold and a Member of the Australian Institute of Geoscientists. Mr Joyce has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results. Mr Joyce consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Previous Reported Results

There is information in this presentation that relates to previously reported Exploration Results. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement, and that all material assumptions and technical parameters have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.



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