

MARKET RELEASE

19 August 2016

Bass Metals Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Bass Metals Limited (the "Company") will be lifted immediately following the release of an announcement regarding supplementary disclosure with respect to the Company's non-renounceable rights issue prospectus.

Security Code: BSM

Sandra Wutete

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)