

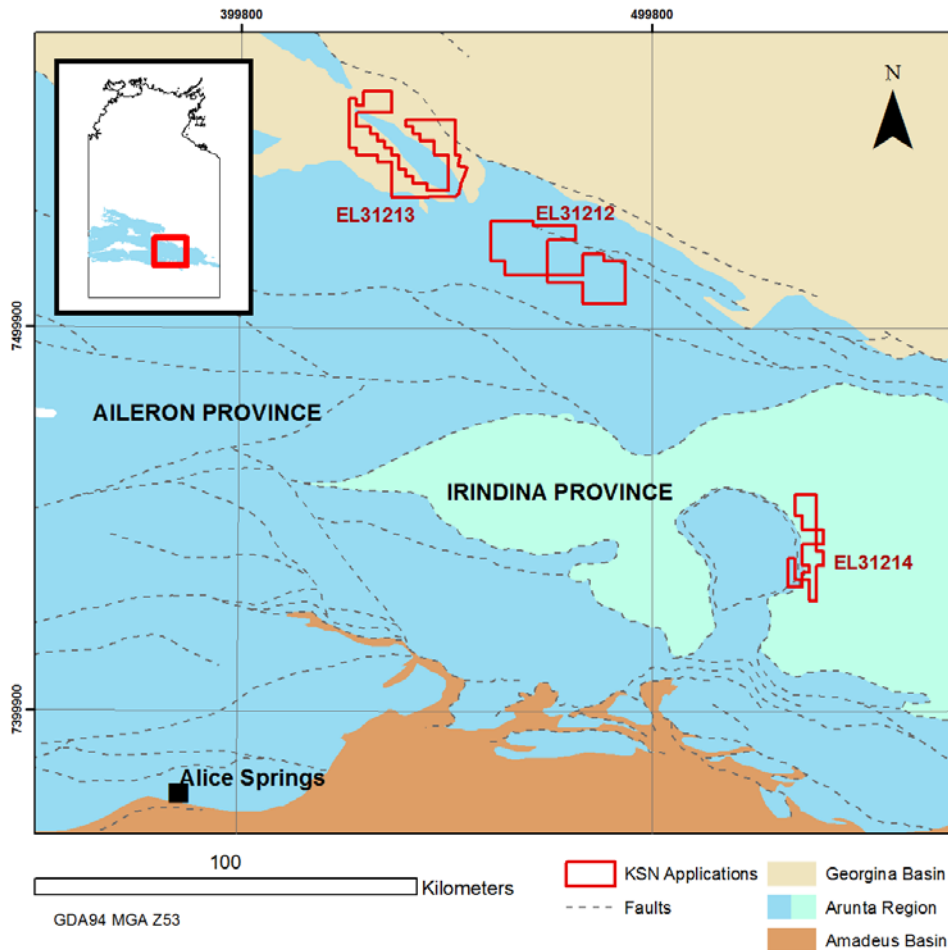
26 April 2016  
 Company Announcements Office  
 Australian Securities Exchange

**Quarterly Activities Report and Appendix 5B**  
 for the period ending 31 March 2016

Kingston Resources Limited (ASX: KSN) is pleased to provide the following summary of activities conducted in the March 2016 quarter.

**Northern Territory Tin / Tantalum / Lithium Applications**

During the quarter Kingston applied for three new tenements targeting pegmatite-hosted Tin / Tantalum / Lithium mineralisation within the Arunta Region of the Northern Territory.



**Figure 1: New Exploration Licence applications in the Northern Territory**

The Arunta Region comprises a sequence of Proterozoic rocks known to host Tin / Tantalum rich pegmatites. Historic pegmatite-hosted workings targeting Tin, Tantalum, Tungsten and mica are recorded within, and adjacent to, Kingston's application areas. There has been very little past exploration for Lithium. The presence of historic Tin, Tantalum and Tungsten occurrences in pegmatites is a strong indicator that the extensive pegmatites in the area may be Lithium-Cesium-Tantalum (LCT) type pegmatites which host Lithium mineralisation in other hard rock pegmatite fields.

During the quarter Kingston undertook a reconnaissance field deployment to the three new tenement applications to meet land users, assess access and determine the most effective exploration techniques which could be applied in the area.

Extensive pegmatites were found to outcrop throughout EL31212. The pegmatites within the tenement vary in width (from <1m to 40m+), orientation and composition.



**Figure 2: Outcropping pegmatite within EL31212**

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Very coarse mineral growth (up to 10's cm) is common within the pegmatites in both central quartz-rich zones and outer mica-rich zones.

Kingston is encouraged by the number, size and setting of the pegmatites observed during this deployment. Kingston only visited a limited portion of the area and believe numerous pegmatites remain to be assessed. EL's 31213 and 31214 were also visited during the reconnaissance trip but access was restricted by road conditions from recent rain.

The applications will continue to progress through the approval process and Kingston expects they will be granted full license status during the next quarter.

### Government co-funded drilling at Cootanoorina Copper-Gold Project

Preparations continue for government co-funded drilling at Kingston's Cootanoorina Copper-Gold project south of Oodnadatta. During the quarter Kingston submitted environmental approvals, pegged the proposed drill sites and progressed negotiations with Native Title holders regarding a clearance survey. These processes are ongoing and Kingston expects to have full approvals in the next quarter.

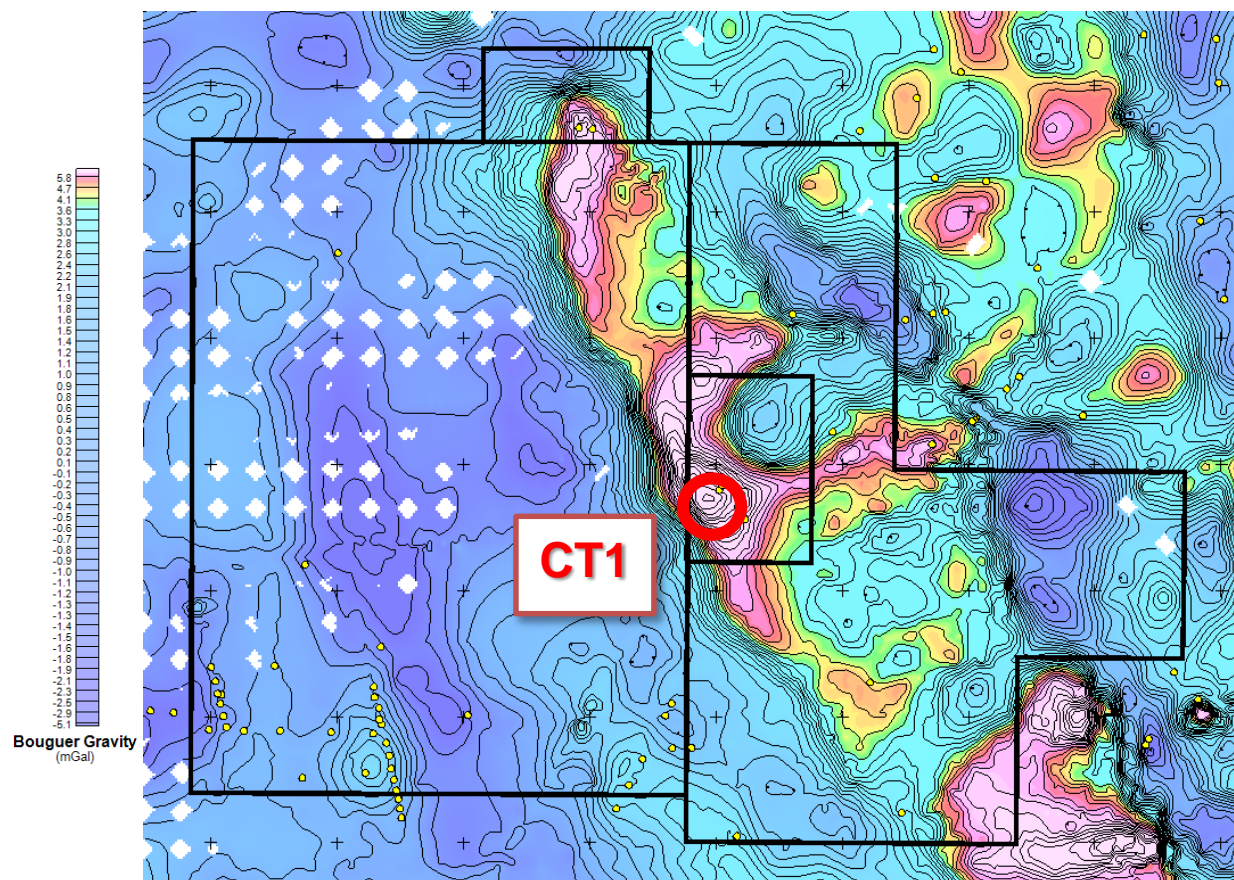


Figure 3: Cootanoorina Project CT1 priority target over Residual Detailed Bouguer gravity (2.67g/cc)

Table 1: Tenement Schedule (ASX LR 5.3.3)

Tenement	State	Project	Km <sup>2</sup>	Ownership	Change since last Quarter
EL 5625	SA	Cootanoorina	508	100%	N/A
EL 5487	SA	Cootanoorina East	311	100%	N/A
EL 5599	SA	Cootanoorina North	24	100%	N/A
EL 4915	SA	Mt Eba	237	100%	N/A
EL 5626	SA	Six Mile Hill	296	100%	N/A
EL 5498	SA	Six Mile Hill East	540	100%	N/A
EL 5591	SA	Six Mile North	131	100%	N/A
EL 5379	SA	Sunset Hill	160	100%	N/A
EL 5011	SA	Myall Creek	381	50%	N/A
EL 5010	SA	Spencer	321	25%	N/A
Farm-In Arrangements as follows:					
EL 5309	SA	Cootanoorina	36	Earning in	Farm-In signed 12/7/15
Exploration Licence Applications					
EL31212	NT	Bunday	344	100%	New Application
EL31213	NT	Milton	287	100%	New Application
EL31214	NT	Powell	107	100%	New Application

Please refer to the Appendix 5B quarterly commitments report for period ended 31 March 2016.

Dated this 26<sup>th</sup> day of April 2016.

Mr Jonathan Davies  
Chairman  
Kingston Resources Limited

# Appendix 5B

## Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

KINGSTON RESOURCES LIMITED (ASX: KSN)

ABN

44 009 148 529

Quarter ended ("current quarter")

31 MARCH 2016

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (9 months) \$A'000
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration & evaluation	(81)	(309)
(b) development	-	-
(c) production	-	-
(d) administration	(49)	(303)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	2	6
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (R&D Refund & GAAP funding)	10	224
<b>Net Operating Cash Flows</b>	<b>(118)</b>	<b>(382)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of: (a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.9 Proceeds from sale of: (a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	<b>-</b>	<b>-</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(118)</b>	<b>(382)</b>

+ See chapter 19 for defined terms.

**Appendix 5B****Mining exploration entity and oil and gas exploration entity quarterly report**

1.13	Total operating and investing cash flows (brought forward)	(118)	(382)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	-	360
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other – expenses related to issue of shares	-	(9)
	<b>Net financing cash flows</b>	-	351
	<b>Net increase (decrease) in cash held</b>	(118)	(31)
1.20	Cash at beginning of quarter/year to date	393	306
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter</b>	275	275

**Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	38
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

+ See chapter 19 for defined terms.

### Financing facilities available

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	60
4.2 Development	-
4.3 Production	-
4.4 Administration	23
<b>Total</b>	<b>83</b>

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	2	33
5.2 Deposits at call	273	360
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.22)</b>	<b>275</b>	<b>393</b>

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+ See chapter 19 for defined terms.

## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

#### Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	*		
6.2	Interests in mining tenements and petroleum tenements acquired or increased	*		

\*Refer to attached Quarterly Report for LR 5.3.3 Tenement Information

#### Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1				
	-	-	-	-
7.2				
	-	-	-	-
	(a) Increases through issues			
	(b) Decreases through returns of capital, buy-backs, redemptions			
7.3				
	169,079,509	169,079,509		
7.4				
	Nil	Nil		
	(a) Increases through issues			
	(b) Decreases through returns of capital, buy-backs			
7.5				
	Nil	Nil		

+ See chapter 19 for defined terms.



**Appendix 5B**

**Mining exploration entity and oil and gas exploration entity quarterly report**

7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	Nil	Nil		
7.7	<b>Options</b> (description and conversion factor)	28,624,769 7,058,823	28,624,769 -	<i>Exercise price</i> \$0.07 \$0.03	<i>Expiry date</i> 30 June 2016 30 June 2019
7.8	Issued during quarter	Nil	Nil		
7.9	Exercised during quarter	Nil	Nil		
7.10	Expired during quarter	Nil	Nil		
7.11	<b>Debentures</b> (totals only)				
7.12	<b>Unsecured notes</b> (totals only)				

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does ~~not~~\* (delete one) give a true and fair view of the matters disclosed.



Sign here: ..... Date: 26 April 2016  
(Director/Company secretary)

Print name: Mathew Whyte

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

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+ See chapter 19 for defined terms.

## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

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- 2 The “Nature of interest” (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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