Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme GME Resources Limited

ACN/ARSN 009 260 315

1. Details of substantial holder (1)

Name ICM Limited, Zeta Resources Limited, Ingot Capital Investments Pty Limited, UIL Limited

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on 3 May 2016

The previous notice was given to the company on 9 July 2014

The previous notice was dated 9 July 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	167,621,554	38.43%	194,156,009	42.06%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideratio n given in relation to change (7)	Class and number of securities affected	Person's votes affected
17 July 2014 – 7 October 2015	Zeta Resources Limited	On market purchases	167,454	6,045,806	6,045,806
10 October 2014 – 18 February 2015	Ingot Capital Investments Pty Limited	On market purchases	47,538	1,970,130	1,970,130
21 January 2015	Eclectic Investment Company Limited	Off Market Transfer	(552,549)	(21,627,942)	(21,627,942)
21 January 2015	ICM Limited	Off Market Transfer	552,549	21,627,942	21,627,942
3 May 2016	Zeta Resources Limited	Relevant interest under section 608(3)(a) of the corporations act by having voting power of above 20% in Panoramic Resources Limited ACN 47 095 792 288.	-	18,518,519	18,518,519
17 July 2014 – 3 May 2016	UIL Limited	Relevant interest under section 608(3)(b) of the corporations act by having control over Zeta Resources Limited.	-	24,564,325	24,564,325
17 July 2015 – 3 May 2016	ICM Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited and Ingot Capital Investments Pty Limited.	-	26,534,455	26,534,455

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of	Registered	Person entitled to be	Nature of relevant	Class and number	Person's votes
relevant	holder	registered as holder	interest (6)	of securities	
interest	of securities	(8)			
	ICM Limited	ICM Limited	Beneficial owner	153,949,618	153,949,618
	JP Morgan			ordinary shares	
	Nominees	Zeta Resources	Relevant interest under sections 608(1)(b)	14,556,811	14,556,811
	Australia Limited	Limited	and (c) of the Corporations Act by having	ordinary shares	, , , , , , ,
	Zeta Resources	Zeta Resources	power to control the exercise of voting or disposal of shares as investment manager	5 160 021 ordinary	5,160,931
	Limited	Limited	for Zeta Resources Limited.	5,160,931 ordinary shares	5,160,931
	Panoramic	Panoramic	Relevant interest under sections 608(3)(a)	18,518,519	18,518,519
ICM Limited	Resources	Resources Limited	of the Corporations Act by having voting	ordinary shares	10,010,010
TOW Ellinted	Limited		power of above 20% in Panoramic Resources Limited CAN 47 095 792 288.		
			Resources Limited CAN 47 093 792 200.		
	Bell Potter	Ingot Capital	Relevant interest under sections 608(1)(b)	1,970,130 ordinary	1,970,130
	Securities	Investments Pty	and (c) of the Corporations Act by having	shares	1,970,130
	Limited Australia	Limited	power to control the exercise of voting or		
			disposal of shares as investment manager for Ingot Capital Investments Pty Limited.		
			To ringer Suprial investments i ty Emitted.		
	15.4	7.5		14,556,811	
	JP Morgan Nominees	Zeta Resources Limited	Beneficial owner	ordinary shares	14,556,811
	Australia Limited				
Zeta Resources	Zeta Resources	Zeta Resources	Beneficial owner	5,160,931 ordinary	5,160,931
Limited	Limited	Limited	Deficition owner	shares	3,100,931
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	Panoramic Resources	Panoramic Resources Limited	Relevant interest under section 608(3)(a) of the corporations act by having voting	18,518,519	18,518,519
	Limited		power of above 20% in Panoramic	ordinary shares	. 5,5 . 5,5 . 5
	JP Morgan	Zeta Resources	Resources Limited ACN 47 095 792 288.	14,556,811	14,556,811
	Nominees	Limited		ordinary shares	14,550,611
	Australia Limited		Relevant interest under section 608(3)(b)		
	Zeta Resources	Zeta Resources	of the corporations act by having control over Zeta Resources Limited.	5,160,931 ordinary	5,160,931
	Limited	Limited		shares	2,100,001
UIL Limited	Panoramic	Panoramic	Relevant interest under section 608(3)(a)		
	Resources	Resources Limited	of the corporations act by having voting	18,518,519	18,518,519
	Limited		power of above 20% in Panoramic Resources Limited ACN 47 095 792 288.	ordinary shares	
			Tresources Limited ACN 47 093 792 200.		
Ingot Capital Investments Pty	Bell Potter Securities	Ingot Capital Investments Pty	Beneficial owner	1,970,130 ordinary	1,970,130
Limited	Limited Australia	Limited	Bononoidi owner	shares	1,570,130

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
ICM Limited	34 Bermudiana Road, Hamilton HM11, Bermuda	
Zeta Resources Limited	34 Bermudiana Road, Hamilton HM11, Bermuda	
UIL Limited	34 Bermudiana Road, Hamilton HM11, Bermuda	
Ingot Capital Investments Pty Limited Level 11, 1 York Street, Sydney, New South Wales, 2000		
Panoramic Resources Limited	Level 9, 553 Hay Street, Perth, WA, 6000	

Signature

print name	Greg Segers	capacity	Notifications Administrator
sign here	lary A	date	03/08/2016