

2 June 2016

Lodged to the ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

CLEANSING NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001 (CTH) (the "Act")

Yellow Brick Road Holdings Limited ("**YBR**" or the "**Company**") refers to its announcement to ASX Limited ("**ASX**") on 11 May 2016 regarding the agreement by its wholly-owned subsidiary, Loan Avenue Holdings Pty Ltd, to acquire the business and assets of Loan Avenue, a loan origination and mortgage management company based in Adelaide (the "**Acquisition**"). Under the terms of this agreement, YBR was to issue 2,596,153 new fully paid ordinary shares ("**Shares**") on completion of the Acquisition.

The Company confirms that:

- (a) the Acquisition was treated as completed effective as at 31 May 2016; and
- (b) the Shares were issued on 2 June 2016.

The Company relies on section 708A(5) of the Act in relation to the issue of the Shares.

In accordance with section 708A(5) & (6) of the Act, the following information is provided:

- (a) this notice is given within 5 business days after the date of issue of the Shares;
- (b) the issue of the Shares was made without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 2 June 2016.

Yours faithfully

Signed for and on behalf of
YELLOW BRICK ROAD HOLDINGS LIMITED



Richard Shaw
Company Secretary