

The bonds referred to are not listed on ASX. This is provided for information only $16 \, \mathrm{June} \, 2016$

Announcement to the New Zealand Exchange

The following information is provided in accordance with Listing Rule 7.12

Class of security: Infratil Limited Infrastructure Bonds (IFT230)

ISIN: NZIFTD0230L9

Number of IFT230 bonds allotted: 56,117,000

Percentage of the total class of IFT230

Bonds allotted: 100.00%

Issue Price: \$1.00 for new bonds.

Payment for new bonds: In cash.

Amount paid up: Bonds have been fully paid up.

Date of allotment: Bonds have been allotted on the 16th of June 2016.

Reason for the allotment: Applications received and processed under the terms sheet for the

offer of Infrastructure Bonds dated 20 May 2016.

Specific authority for the allotment: The copy of the terms sheet delivered to the Registrar of Financial

Service Providers for registration has been authorised by an

Infratil directors resolution dated 17 May 2016.

Terms or conditions of the allotment: Infratil is offering up to \$100 million of Infrastructure Bonds in

aggregate of IFT220 and IFT230 across both the General and Exchange Offers and across both Series (with the option to accept up to \$50 million of oversubscriptions in aggregate at Infratil's

discretion).

Total number of IFT230 bonds

in existence after the allotment: 56,117,000

P Harford



16 June 2016

Announcement to the New Zealand Exchange

The following information is provided in accordance with Listing Rule 7.12

Class of security: Infratil Limited Infrastructure Bonds (IFT220)

ISIN: NZIFTD0220L0

Number of IFT220 bonds allotted: 93,883,000

Percentage of the total class of IFT220

Bonds allotted: 100.00%

Issue Price: \$1.00 for new bonds.

Payment for new bonds: In cash.

Amount paid up: Bonds have been fully paid up.

Date of allotment: Bonds have been allotted on the 16th of June 2016.

Reason for the allotment: Applications received and processed under the terms sheet for the

offer of Infrastructure Bonds dated 20 May 2016.

Specific authority for the allotment: The copy of the terms sheet delivered to the Registrar of Financial

Service Providers for registration has been authorised by an

Infratil directors resolution dated 17 May 2016.

Terms or conditions of the allotment: Infratil is offering up to \$100 million of Infrastructure Bonds in

aggregate of IFT220 and IFT230 across both the General and Exchange Offers and across both Series (with the option to accept up to \$50 million of oversubscriptions in aggregate at Infratil's

discretion).

Total number of IFT220 bonds

in existence after the allotment: 93,883,000

P Harford