

22 June 2016

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

**MEDIA RELEASE**

Kimberley Diamonds Ltd (ASX: KDL) has been served with an originating process and supporting affidavit in the Supreme Court of New South Wales by the liquidators of KDL's former subsidiary, Kimberley Diamond Company Pty Ltd (**KDC**). The liquidators have commenced proceedings against KDL and KDL directors (in their capacity as KDC directors) Alex Alexander, Noel Halgreen and Rodney Sainty in respect of a number of claims relating to KDC, including alleged insolvent trading, alleged voidable transaction recovery proceedings and alleged breaches of director duties. The amount specifically claimed against KDL by the liquidators in the documentation received is approximately \$22.7 million, plus costs and interest. There are also additional claims for unspecified amounts.

KDL, and each of Alex Alexander, Noel Halgreen and Rodney Sainty, refutes, and intends to defend, all claims.

Yours faithfully



**Noel Halgreen**  
**Managing Director**  
**KIMBERLEY DIAMONDS LTD**