

5 May 2016

Mr Mauro Piccini
Australian Securities Exchange Limited
Level 40, Central Park
152 - 158 St George's Terrace
PERTH WA 6000

Dear Mauro

REQUEST FOR VOLUNTARY SUSPENSION

Consolidated Zinc Limited ("**the Company**") requests a voluntary suspension of its securities, pursuant to ASX Listing Rule 17.2, pending the release of an announcement in relation to a Capital Raising.

The Company requests that the suspension continue until an announcement regarding the Capital Raising is released to the market which is expected to be made before the commencement of trading on Friday, 6 May 2016.

The Company is not aware of any reasons why the suspension should not be granted.

Yours faithfully



Andrew Beigel
Company Secretary