Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/0/00. Origin: rule 3.6. Appendix 7C. Amended 30/0/2001. 11/01/10

| Name | ABN/ARSN | | | | |
|------------------|---|--|----------------|--|--|
| Ozgrowth Limited | | | 126 450 271 | | |
| We | (the entity) give ASX the followi | ing information. | | | |
| Info | Information about buy-back | | | | |
| 1 | Type of buy-back | On market buy-back | | | |
| 2 | Date Appendix 3C was given to ASX | 30/12/2015 | | | |
| | al of all shares/units be | = | | | |
| | al of all shares/units be eptances have been receiv | ved, before, and on Before previous | | | |
| | | ved, before, and on | , previous day | | |
| acc | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been | Before previous day | Previous day | | |

Appendix 3E Daily share buy-back notice

| | | Before previous | Previous day |
|---|--------------------------------------|-------------------------------------|--|
| | | day | |
| | | | |
| 5 | If buy-back is an on-market buy-back | highest price paid: | highest price paid: |
| | | date: \$0.14 | \$0.14 |
| | | lowest price paid: date: \$0.125 | lowest price paid: \$0.14 |
| | | | highest price allowed under rule 7.33: \$0.14 |

Participation by directors

| 6 | Deleted 30/9/2001. | No |
|---|--------------------|----|
|---|--------------------|----|

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 21/06/2016

(Company secretary)

Print name: Chris Webster

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⁺ See chapter 19 for defined terms.

Appendix 3E Daily share buy-back notice

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⁺ See chapter 19 for defined terms.