

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Segue Resources Ltd

ACN/ARSN ACN 112 609 846

1. Details of substantial holder (1)

Name Jane Valentine Whiddon

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on 15/06/2016The previous notice was given
to the company on 20/11/2015

The previous notice was dated 20/11/2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	176,262,712	6.58%	156,162,712	5.39%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/06/2016	MIMO Strategies Pty Ltd <MIMO A/C>	DILUTION FROM INCREASED CAPITAL OF THE COMPANY	N/A	Ordinary 122,879,978	122,879,978
13/06/2016	Prometheus Corporation Ltd <Pay It Forward A/C>	DILUTION FROM INCREASED CAPITAL OF THE COMPANY	N/A	Ordinary 25,000,000	25,000,000
15/06/2016	6466 Investments Pty Ltd	DILUTION FROM INCREASED CAPITAL OF THE COMPANY	N/A	Ordinary 7,583,334	7,583,334
16/06/2016	Nautical Holdings WA Pty Ltd <Abandon Ship Super A/C>	DILUTION FROM INCREASED CAPITAL OF THE COMPANY	N/A	Ordinary 800,000	800,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MIMO Strategies Pty Ltd <MIMO A/C>	MIMO Strategies Pty Ltd <MIMO A/C>	N/A	Indirect	122,879,378 Ordinary	122,879,378
Nautical Holdings WA Pty Ltd <Abandon Ship Super A/C>	Nautical Holdings WA Pty Ltd <Abandon Ship Super A/C>	N/A	Indirect	800,000 Ordinary	800,000
6456 Investments Pty Ltd	6456 Investments Pty Ltd	N/A	Indirect	7,583,334 Ordinary	7,583,334
Prometheus Corporation Ltd <Pay It Forward A/C>	Prometheus Corporation Ltd <Pay It Forward A/C>	N/A	Indirect	25,000,000 Ordinary	25,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MIMO Strategies Pty Ltd	PO Box 752 Cottesloe WA 6911
6456 Investments Pty Ltd	PO Box 752 Cottesloe WA 6911
Nautical Holdings WA Pty Ltd	PO Box 752 Cottesloe WA 6911
Legal Strategies Pty Ltd	PO Box 752 Cottesloe WA 6911
Prometheus Corporation Ltd	PO Box 752 Cottesloe WA 6911

[REDACTED]

Signature

print name Jonq Valentine Whiddon
sign here

capacity Self
date 15/06/2016

