

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.

For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of issuer	New Talisman Gold Mines Limited				
Name of officer authorised to make this notice	Matt Hill	Authority for event, e.g. Directors' resolution	Directors' resolution		
Contact phone number	021 795559	Contact fax number	09 303 1612	Date	16 / 5 / 2016
Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Rights Issue non-renounceable <input type="checkbox"/>	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>
	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>
				Special <input type="checkbox"/>	DRP Applies <input type="checkbox"/>
				Interest <input type="checkbox"/>	Rights Issue Renounceable <input checked="" type="checkbox"/>

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Ordinary Shares	ISIN	NZHERE0001S6
			If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities	Ordinary Shares	ISIN	NZHERE0001S6
			If unknown, contact NZX
Number of Securities to be issued following event	Up to 2,453,167,758 new shares	Minimum Entitlement	Ratio, e.g. 1 for 3 for 1
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions	rounded down
	Enter N/A if not applicable	Tick if part passu <input checked="" type="checkbox"/>	OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.			

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	
Amount per security (does not include any excluded income)	NZ\$0.005 or AU\$0.005		
Excluded income per security (only applicable to listed PIEs)			
Currency	NZ or Australian dollars	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents
Total monies	Up to NZ\$12.265m		Date Payable

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Imputation Credits (Give details)	
		Foreign Withholding Tax	\$	FDP Credits (Give details)	

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

7.00 pm (NZ time), 24 May 2016

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.

14 June 2016

Notice Date

Entitlement letters, call notices, conversion notices mailed

25 May 2016

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

17 June 2016

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

