



MARKET RELEASE

21 September 2016

Venus Metals Corporation Limited

TRADING HALT

The securities of Venus Metals Corporation Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 23 September 2016 or when the announcement is released to the market.

Security Code: VMC

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)



21 September 2016

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TRADING HALT

Venus Metals Corporation Limited (VMC.ASX) ("**Company**") requests that an immediate trading halt be granted by ASX with respect to its securities.

In accordance with Listing Rule 17.1:

- (a) The Company is seeking the trading halt pending an announcement to the market regarding a proposed capital raising.
- (b) The Company requests that the trading halt remain in place until the opening of trading on 23 September 2016, unless before that time the Company requests that the trading halt be lifted.
- (c) The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully
Venus Metals Corporation Limited

Matthew Hogan
Managing Director / Company Secretary