

31 October 2016

Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

QUARTERLY ACTIVITIES REPORT – SEPTEMBER 2016

Voyager Global Group Ltd ("Voyager" or "the Company") (ASX Code: VGR) provides the following updates for its activities in the quarter:

CYCLIQ ACQUISITION

During the quarter, the Company progressed the acquisition of Perth-based lifestyle brand making HD camera/light combo accessories for cyclists - Federation Enterprises (WA) Pty Ltd (ACN 119 804 974) (CYCLIQ).

The highlights of the transaction are as follows:

- VGR has entered into a binding Terms Sheet pursuant to which it has conditionally agreed to acquire 100% of the business of CYCLIQ Products which is held by Federation Enterprises (WA) Pty Ltd (ACN 119 804 974) (Acquisition).
- CYCLIQ is an Australian company that is a lifestyle brand making High Definition (HD) camera/light combo accessories for cyclists which currently sells its product in over 25 countries.
- CYCLIQ's mission is to make cycling safer, more accessible and enjoyable for cyclists around the globe. CYCLIQ is the registered holder of the business name "CYCLIQ PRODUCTS". Currently selling its products into over 25 countries, CYCLIQ products have a number of unique selling points including the longest battery life in the action camera class, inbuilt safety features and was the first cycling accessory to utilise nano-technology.
- CYCLIQ is working towards being the camera of choice for professional cycling given its battery life is the only one available today that can last the whole length of the longest Tour de France stage. CYCLIQ provides a solution for the commuter, weekend cyclists and the professional alike. Cycling is a growing sport often referred to as 'the new golf' and CYCLIQ is the number one brand in HD camera & light combos. Further information on CYCLIQ and its products can be found at www.cycliq.com

Prospectus

The Company advised that there had been a very high level of interest in its public share offer (**Public Offer**) pursuant to its prospectus dated 29 September 2016 (**Prospectus**). To date, Voyager has received significantly more demand to the share offer than the company intends to raise.

Voyager Global Group Ltd
Suite 6, 295 Rokeby Road
Subaco WA 6008

Ph: +61 8 6555 2950
Fx: +61 8 6166 0261
voyagerglobal.com.au

Voyager was notified by the Australian Securities and Investment Commission (**ASIC**) of an interim stop order which had been placed on the Company's Prospectus. Subsequent to quarter end, the Company advised that that ASIC had lifted the interim stop order.

The interim stop order was lifted following the lodgement by the Company of a replacement prospectus (Replacement Prospectus) with ASIC on 26 October 2016 which addressed all concerns raised in relation to the Prospectus. A copy of the Replacement Prospectus has also been released on the ASX.

As previously announced, Voyager shareholders approved the Company's proposed acquisition of Federation Enterprises (WA) Pty Ltd (**Cycliq**) a technology company, on 9 September 2016. Completion of the acquisition is conditional upon completion of the Public Offer and approval from ASX to reinstate Voyager's shares to trading on ASX.

Grant of ASX Waivers

During the quarter the Company advised that it had received approval from ASX for waivers to ASX Listing Rules 2.1 condition 2, 7.3.2 and 10.13.3 and a confirmation in respect of ASX Listing Rule 6.1.

Yours sincerely

Piers Lewis
Director
Voyager Global Group Ltd