

ASX ANNOUNCEMENT

DATE: 19 September 2016

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

On Friday 16 September 2016, Pact Group Holdings Ltd ('Pact' ASX: PGH) issued 2,473,206 ordinary fully paid shares (**Shares**) at an issue price of \$6.065 per Share. The Shares were issued as part of the consideration for the acquisition by Pact of Australian Pharmaceutical Manufacturers, as announced to the market on 5 September 2016.

Pact hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) to the ASX as follows:

1. The Shares were issued by Pact without disclosure being given to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, Pact has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Pact; and
 - b. section 674 of the Corporations Act as it applies to Pact.
3. As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to Pact.

ABOUT PACT GROUP

Pact Group is Australasia's largest manufacturer of rigid plastics packaging with operations throughout Australia, New Zealand and a growing footprint in Asia. Pact also provides metals packaging and a range of services including out-sourced manufacturing, filling and packing and sustainability, recycling and environmental services to assist customers in reducing the environmental impact of their product packaging and related processes. Pact services customers in many sectors including food and beverage, personal care, household consumer, industrial and chemical, and materials handling and infrastructure. Pact employs more than 4,000 people across its business and produces more than 8 billion units of packaging annually. The Group's vision is to enrich lives every day through sustainable packaging.

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