

ASX Announcement

28th September 2016

ASX Code: KSN

Share Price: A\$0.021

Shares Outstanding: 660,269,985

Market Capitalisation: A\$13.9m

Cash: A\$5.8m

ACN 009 148 529

Board and Management

Anthony Wehby
Chairman

Andrew Corbett
Managing Director

Andrew Paterson
Chief Geological Director

Stuart Rechner
Non-Executive Director

Yafeng Cai
Non-Executive Director

Kingston Resources is a metals exploration company with a strong focus on lithium. The company holds an attractive portfolio of tenements covering four key project areas. In Western Australia, the Mt Cattlin and Greenbushes projects are adjacent or near existing lithium mines. In the Northern Territory, the North Arunta and Bynoe/Wingate projects lie within known pegmatite fields. The company is well funded to rapidly advance its exploration program, with the initial focus being the Mt Cattlin pegmatite targets identified in recent geophysical and geochemistry work.

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Expanded Bynoe Tenement Package

Highlights

- **Kingston expands Bynoe footprint with new tenement application**
- **KSN Bynoe project currently has 8 granted tenements covering 188 km², with a further 4 tenements covering 211 km² under application.**
- **Fieldwork underway to refine lithium pegmatite locations**

Kingston Resources Limited (ASX:KSN) (the Company or Kingston) is pleased to advise it has expanded its Northern Territory tenement package with an application over EL31419 within the Bynoe Pegmatite Field (Figure 1). In addition, a further six exploration licence applications have been granted, bringing the total granted tenure at Bynoe to 188km².

The Bynoe Pegmatite Field is the largest and economically most important pegmatite field in the Northern Territory, with several dozen historic tin and tantalum mines highlighting the prospectivity of Bynoe as a lithium-cesium-tantalum (LCT) pegmatite field, (Figure 2). As previous exploration has tended to focus on tin and tantalum, the area remains significantly under-explored for lithium. Recent exploration activity by other companies within the Bynoe Pegmatite Field has confirmed the existence of lithium bearing pegmatites. Kingston has commenced its initial fieldwork program on its Bynoe tenements.

Kingston's Bynoe project is strategically located with significant infrastructure benefits including:

- Sealed road access to the tenements
- Approximately 1-hour drive from Darwin and International airport
- Excellent access to mains power and gas
- Freight advantage via the multi user facility of Port Darwin

Kingston controls one of the largest lithium tenement portfolios in the Northern Territory, with over 2,000km² of tenure at Bynoe, Wingate and the Northern Arunta (Table 1).

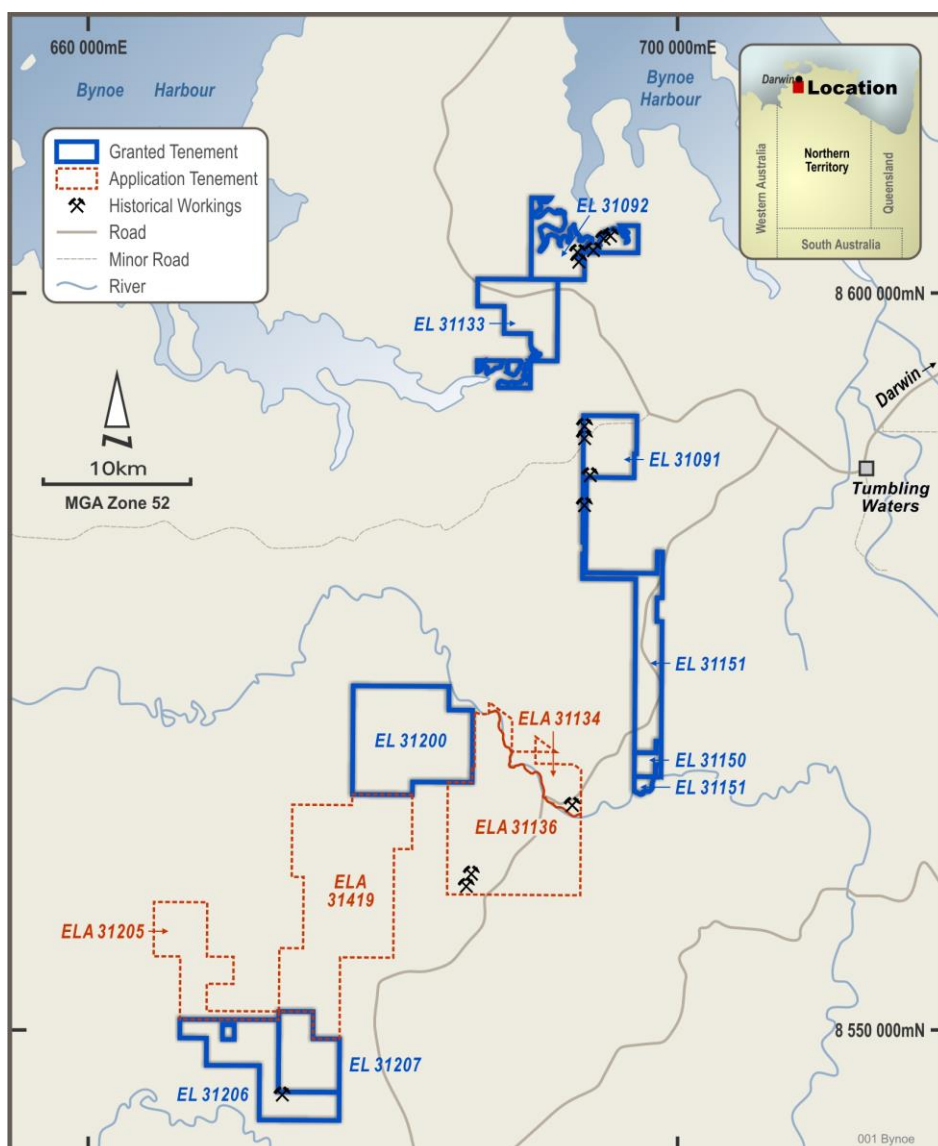


Figure 1: Kingston Resources Bynoe Project

Table 1: Kingston Resources NT tenement summary

Region	Status	Area (km ²)	KSN Ownership
Bynoe	Granted	188	100%
	Application	211	100%
		<hr/> 399	
Wingate	Granted	0	100%
	Application	193	100%
		<hr/> 193	
Arunta	Granted	0	100%
	Application	1562	100%
		<hr/> 1562	
NT Total		<hr/> <hr/> 2154	

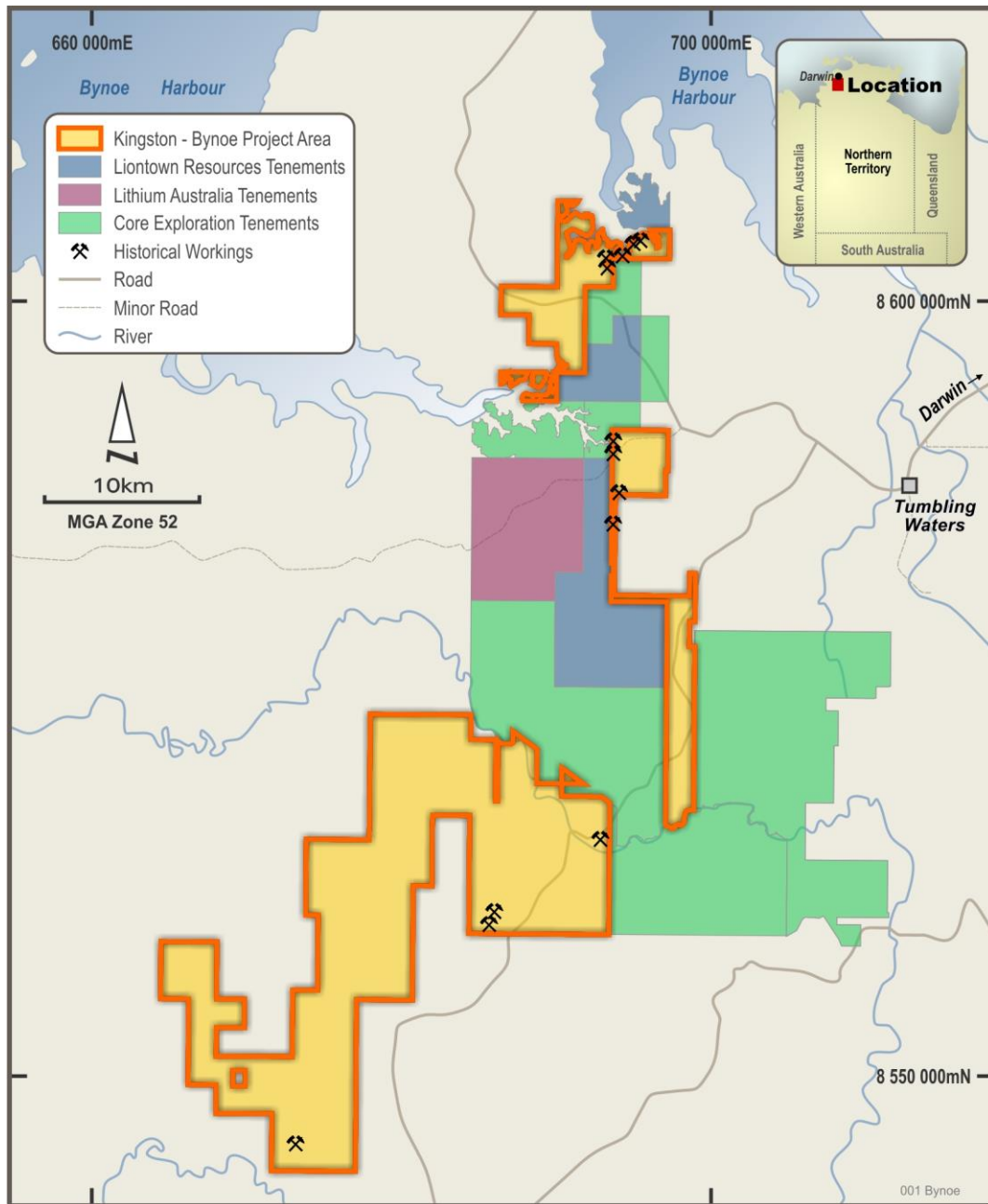


Figure 2 Kingston Bynoe project - location and major peer group*

* Note: tenement outlines are sourced from the NT DME Strike web platform. Individual tenement ownership is attributed based upon ASX announcements by the respective listed entities.

Competent Persons Statement

The information in this report that relates to Exploration Results, Minerals Resources or Reserves is based on information compiled by Mr Andrew Paterson, who is a member of the Australian Institute of Geoscientists. Mr Paterson is a full-time employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Paterson consents to the inclusion in this report of the matters based upon the information in the form and context in which it appears.