Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity	ABN/ARSN					
Icon	Energy Limited		61 058 454 569				
We (	the entity) give ASX the following	information.					
Info	ormation about buy-back						
1	Type of buy-back	On-market buy-back					
2	Date Appendix 3C was given to ASX	26 February 2015					
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day							
		Before previous day	Previous day 7 June 2016				
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	17,273,983	800,000				
4	Total consideration paid or payable for the shares/units	\$1,005,166.68	\$24,565.41				
	l		1				

<sup>+</sup> See chapter 19 for defined terms.

Before previous day	Previous day	
	7 June 2016	

5 If buy-back is an on-market buy-back

highest price paid:	highest price paid:		
date: \$0.091	\$0.031		
	lowest price paid:		
lowest price paid:	\$0.030		
date: \$0.030	highest price allowed		
	under rule 7.33:		
	\$0.032		

#### Participation by directors

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6	Deleted 30/9/2001.

NΑ			

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

The company does not intend to buy back more shares than the maximum number of shares allowable under the 10/12 limit

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 8 June 2016

by the

(Executive Director/CFO/Company Secretary)

Print name: Dr Kevin Jih

+ See chapter 19 for defined terms.

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