

18 July 2016

Dear Shareholder

Western Mining Network Limited - pro-rata renounceable entitlement issue

As announced on 8 July 2016, Western Mining Network Limited (**WMN**) is undertaking an 8 for 1 pro rata renounceable entitlement issue (**Entitlement Issue** or **Offer**) of approximately 2,182,516,136 fully paid ordinary shares (**New Shares**) to raise approximately \$2,182,516. The price of New Shares under the Offer is \$0.001 each (**Issue Price**).

The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and ASX on 14 July 2016.

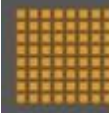
The Offer is being made to all shareholders of the Company (**Shareholders**) named on its register of members at 5:00pm WST on 20 July 2016, whose registered address is in Australia, New Zealand or Indonesia.

New Shares will rank equally with all fully paid ordinary shares in the capital of the Company (**Shares**) already on issue.

Following completion of the Offer, the Company will have issued approximately 2,182,516,136 New Shares resulting in total Shares on issue of approximately 2,455,330,653.

A copy of the Prospectus is available on ASX's and WMN's website. Eligible Shareholders will be mailed a Prospectus together with an Entitlement and Acceptance Form no later than 21 July 2016. Your entitlement will be set out on the personalised Entitlement and Acceptance Form accompanying the Prospectus.

For the purposes of calculating each Eligible Shareholders' entitlement, fractions of entitlements have been rounded up to the nearest whole number of New Shares.



**WESTERN
MINING
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WESTERN MINING NETWORK LTD

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ABN: 63 144 079 667
ASX: WMN

BOARD OF DIRECTORS

Nathan Taylor
Non-Executive Chairman

Budi Santoso
Non-Executive Director

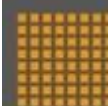
Andrew Houtas
Non-Executive Director

David Palumbo
Company Secretary

Actions required of Eligible Shareholders

There are a number of actions Eligible Shareholders may take:

- You may take up all or some of your rights to subscribe for New Shares pursuant to the Prospectus (**Entitlements**). To take up all or some of your Entitlements you will need to ensure your application money for the Entitlements you wish to take up is received by Advanced Share Registry (**Share Registry**) by no later than 5:00pm on 2 August 2016, by either completing and returning your Entitlement and Acceptance Form together with your application money or making a payment by BPAY in accordance with the instructions on your Entitlement and Acceptance Form.
- You may seek to sell all or some of your Entitlements on ASX. You can seek to sell your Entitlements on ASX from 19 July 2016 until the close of market on 25 July 2016. To sell any of your Entitlements you need to contact your broker as soon as possible.
- You may transfer all or some of your Entitlements to another person other than on ASX. To transfer all or some of your Entitlements you will either need to contact your CHESS Controlling Participant (usually your broker) and follow their instructions or complete a renunciation and transfer form (which can be obtained from Share Registry) and return it, together with the purchaser's cheque for the Entitlements they wish to take up so that it is received by the Share Registry by no later than 5:00pm on 2 August 2016.
- You may do nothing. If you choose to do nothing with your Entitlements, while you will continue to hold the same number of Shares, your interest in the Company will be diluted and you will receive no value for your Entitlement.



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Key dates for the Offer

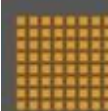
Event	Proposed Date
Lodgement of Prospectus with the ASIC	14 July 2016
Lodgement of Prospectus & Appendix 3B with ASX	14 July 2016
Notice sent to Optionholders	15 July 2016
Notice sent to Shareholders	18 July 2016
Ex date	19 July 2016
Rights start trading	19 July 2016
Record Date for determining Entitlements	5:00pm (WST) on 20 July 2016
Prospectus sent out to Shareholders & Company announces this has been completed	21 July 2016
Rights stop trading	25 July 2016
Shares quoted on a deferred settlement basis	26 July 2016
Last day to extend the Closing Date*	27 July 2016
Closing Date*	5:00pm WST on 2 August 2016
ASX notified of under subscriptions	5 August 2016
Issue date/Shares entered into Shareholders' security holdings	9 August 2016
Quotation of Shares issued under the Offer*	10 August 2016

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

If you have any queries concerning the Entitlement Issue, please contact your financial adviser or David Palumbo, WMN's Company Secretary on +61 8 9481 0389.

Yours sincerely

Nathan Taylor
Non-Executive Chairman



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