LSRule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

| Name | of entity | | ABN | |
|------|---|----------------------------|---------------------------------|--|
| Clim | ne Capital Limited | 99 106 282 777 | | |
| We, | Clime Capital Ltd, give ASX the | following information. | | |
| Info | rmation about buy-back | | | |
| 1 | Type of buy-back | On-market buy-back - CAMPA | | |
| 2 | Date Appendix 3C was given to ASX | 10 July 2015 | | |
| | al of all shares bought back, a received, before, and on, pr | | h acceptances have Previous day | |
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 268,566 | 10,000 | |
| 4 | Total consideration paid or payable for the shares | \$322,160 | \$12,590 | |

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⁺ See chapter 19 for defined terms.

| | | Before previous day | Previous day |
|---|--------------------------------------|--------------------------|--|
| 5 | If buy-back is an on-market buy-back | highest price \$1.240 | highest price paid: \$1.21 |
| | | lowest price \$1.150 | lowest price paid: \$1.21 |
| | | | highest price allowed under rule 7.33: \$1.271 |

Participation by directors

| 6 | Deleted 30/9/2001. |
|---|--------------------|
|---|--------------------|

| N/A | | | |
|-----|--|--|--|
| | | | |

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

| 492,891 | | | |
|---------|--|--|--|
| | | | |
| | | | |

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Joint Company Secretary

Print name: Biju Vikraman

Date: 25 May 2016

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⁺ See chapter 19 for defined terms.