

14 June 2016

Company Announcements Office  
Australian Securities Exchange  
10<sup>th</sup> Floor  
20 Bond Street  
SYDNEY NSW 2000

Dear Sir

### **CLOSURE OF NON-RENOUNCABLE RIGHTS ISSUE**

Rumble Resources Ltd (ASX RTR) ("Rumble" or "the Company") confirms that its non-renounceable entitlement issue ("Rights Issue") closed at 5.00pm WST on Wednesday 8 June 2016. The Rights Issue offered Eligible Shareholders the opportunity to subscribe for one New Share for every five shares held at an issue price of \$0.013 per New Share.

Total applications for 12,351,372 New Shares raising gross proceeds of \$160,567.83 were received, representing a 5.97% take-up by shareholders of the Company. The Rights Issue shares will be issued Thursday 16 June 2016 in accordance with the extended Rights Issue timetable.

The Rights Issue was fully underwritten by CPS Capital Group Pty Ltd (Underwriter), and partially underwritten by entities associated with the directors of the Company to a maximum of \$191,480. The allocation of Shortfall Shares will be conducted in accordance with the timetable in the Listing Rules and the underwriting and sub-underwriting agreements, with consideration given to existing shareholders who have applied for Shortfall Shares.

Funds raised from the Rights Issue are intended to be allocated to general working capital costs and undertake due diligence investigations on potential acquisitions that have the capacity to add significant long term shareholder value.

#### **For further information, please contact:**

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### **ASX RTR**

### **Executives & Management**

Mr Shane Sikora  
Managing Director

Mr Matthew Banks  
Non-executive Director

Mr Michael Smith  
Non-executive Director

Mr Andrew McBain  
Non-executive Director

Mr Steven Wood  
Company Secretary